## S P I R I TTM

Communications System



User Training Workbook



### **TABLE OF CONTENTS**

Using Other Training Materials	1 2
TELEPHONE OVERVIEW Recognizing a Call by Ringing Patterns Flashing Light Patterns Adjusting the Ringer, Receiver, & Speakerphone Volume	3 4 5 6
STANDARD FEATURES INTRODUCTION Placing an Outside Call Using the Receiver Placing an Outside Call Using the Speakerphone Placing an Internal Call Answering an Outside Call Answering an Internal Call Hands Free Answering on Intercom Muting Office Sounds Re-Calling Without Redialing Reserving a Line Picking Up Another's Call Placing a Call on Hold Being Reminded of a Call on Hold Transferring a Call Getting Back a Transferred Call Conducting a Conference Call Adding an Outside Line to a Call Additional Conference Call Functions Making an Announcement to All System Users Responding to a Page Leaving Messages for Another Responding to the Message Indicator Do Not Disturb Additional Standard SPIRIT System Features	77 88 88 10 111 112 133 144 15 16 16 17 18 19 21 21 23 24 25 26 27
PROGRAMMABLE FEATURES INTRODUCTION The SpeedCall Feature Storing Personal SpeedCall Numbers Using SpeedCall Changing Personal SpeedCall Numbers Programmable Features only for 24-Button Phones	28 29 30 32 32 33
CUSTOMIZED FEATURES System Features Telephone Features	36 36 36

i

### **Getting Started**

# **WELCOME**Using This Self-Guided Workbook

Welcome to the SPIRIT Communications System!

You are about to become acquainted with an easy-to-use communications system. In about one hour you will know how to use the many features of AT&T's SPIRIT Communications System.

Your phone is ready to use the moment it is installed. It offers all of the features you'll probably ever need. But if you want to get a little fancier, you have some options, too.

This Workbook will be the primary tool in teaching yourself to use the system. It will present most of the SPIRIT system's features to you as follows:

- A brief description of the feature.
- An example of how you might use the feature.
- The step-by-step actions to take in using the feature.
- The results you can expect from that feature.

Some SPIRIT system features must be programmed into the system. For those, you will be guided to the programming procedure. All of the custom features are in a separate section near the back of the Workbook. Because many of the programmable features affect all phones in the system, someone in your organization should be the System Administrator to make any necessary changes.

#### **Using Other Training Materials**

In addition to this Self-Guided Workbook, you have access to other materials to help you use your telephone system. They are:

- The **User Manual** A twenty-page booklet that summarizes how to use all of the features of the system. It also tells you which customized features are available.
- The Reference Card A two-sided card enclosed in a clear vinyl envelope that abbreviates even further how to use the system's basic features. It also has a place for you to record the names and "SpeedCall" code numbers of those people whom you call frequently. The Reference Card is small enough to sit near or under your phone for quick reminders of how to use it.
- The **Administration Manual** A detailed manual that describes how to program the customized features. One Administration Manual comes with each system. The System Administrator in your organization will be responsible for implementing the customized features. S/he will keep the Administration Manual and use it as needed.

If possible, team up with one or more SPIRIT system users in your organization and go through this workbook together. This will be especially helpful when practicing the intercom features. While you may also find this Workbook useful as a reference later, we recommend that for your first time through you follow it the way it is presented. Begin here and move page-by-page to the end.

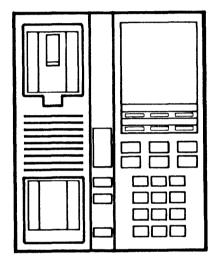
Good Luck!

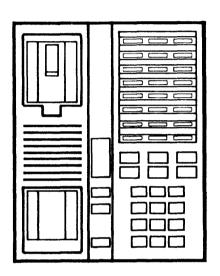
## TELEPHONE OVERVIEW

### **SPIRIT System Telephones**

Your SPIRIT system telephone looks like one of the drawings below:

Identify which one you have.





6-Button Telephone

24-Button Telephone

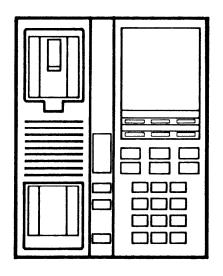
#### **Recognizing A Call By Ringing Patterns**

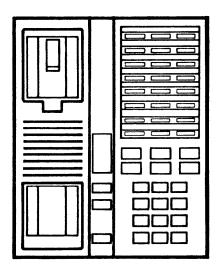
You will be able to tell what type of call is coming in by listening to the ring. It will sound differently for different calls.

- When a call comes in from the OUTSIDE, you will hear TWO SHORT RINGS repeated until you answer.
- When you are being called by INTERCOM from another SPIRIT user in your organization, you will hear ONE LONG RING.
- When a call is being TRANSFERRED to you, you will hear ONE SHORT RING, ONE LONG RING.
- If you have transferred a call and it goes unanswered, or if you have reserved a line that is busy and it becomes available, you will hear THREE SHORT RINGS.
- When a call comes in and your telephone is in use, you will hear ONE LOW-VOLUME RING.

#### **Recognizing A Call By Flashing Light**

Whenever there is a call either from the outside or internally, there will be a flashing light. You can tell how that call is being handled by looking at the pattern of the flash of the indicator Light. Indicator lights are located next to, and correspond with, the Line Buttons. (NOTE: Not all of the available lines will necessarily be used on your system. The SPIRIT system model 308 has a maximum of three lines, and the SPIRIT system model 616 has a maximum of six.)





6-Button 24-Button

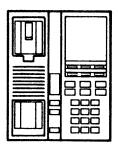
## Light Patterns

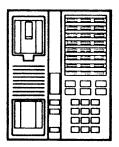
#### Flashing Light Patterns

The flashing light patterns will vary as follows:

- If you are using a particular line, the corresponding light will repeat a VERY LONG ON and VERY SHORT OFF pattern.
- If someone else is using a line, the corresponding light you see on your phone will be steadily ON.
- When a call is coming in, you will see repeated a LONG ON, LONG OFF pattern.
- When someone has not answered a call you have transferred or a line that you have reserved becomes available, you will see repeated a SHORT ON, SHORT OFF flashing pattern.
- When you place a call on hold, the light next to that line will show a SHORT ON, VERY LONG OFF flash pattern.
- If someone else on the system places a call on hold, you will see on your phone TWO SHORT ONS, VERY LONG OFF pattern.

As you progress further in this Workbook and try out various features, we will remind you which light flash patterns to look for.





#### Adjusting The Ringer, Receiver, And Speakerphone Volume

Maybe you don't want to turn your ringer off, but you would like to make it quieter. When lifting the handset, you might like to increase the volume of the voice on the other end. And when you are using the speakerphone, you might want to lower the volume to avoid disturbing your officemate. To adjust each of these volumes individually, look to the VOLUME CONTROL on the phone.

#### Ringer Volume

The phone must not be in use when you are adjusting the ringer volume (i.e., you must not be on the phone). However, you may adjust the volume while the phone is ringing.

#### **ACTION**

- 1. Press the "UP" arrow to RAISE the volume level.
- 2. Press the "DOWN" arrow to LOWER the volume level.

#### **OUTCOME**

You will hear a brief ring at the new louder volume.

You will hear a brief ring at the new quieter volume.

### NOW YOU TRY IT . . .

Follow each of the two action steps and listen for the outcome. Adjust the volume to your liking.

#### **Receiver Volume**

You can only adjust the volume of the receiver while you are using the handset on a call. While the outside person is talking, move the VOLUME control up and down until the voice you hear on the receiver is at an acceptable level.

#### Speakerphone Volume

You can only adjust the volume of the voice coming out of the telephone speaker while you are using the speakerphone on a call. While the outside person is talking, move the VOLUME control up and down until the voice you hear over the speakerphone is at an acceptable level.

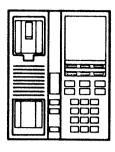
## STANDARD FEATURES

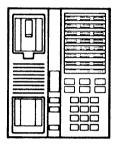
#### **Standard Feature Introduction**

As we said earlier, the telephone sitting in front of you probably has all the features you will ever need built right into it. The standard telephone features in the SPIRIT system include:

- Placing a call to an outside party.
- Placing an intercom call to someone in your organization.
- Answering an outside call.
- Answering an intercom call.
- Placing a call on hold.
- · Transferring a call.
- Talking to more than one party at a time.
- Making an announcement throughout the system.
- Knowing, by looking at your phone, that someone else in your organization has a message for you.
- Turning your phone off to outside and transferred calls.

For the next several pages you will learn how to use these features.





#### Placing An Outside Call Using The Receiver

Your system may be set up so all you have to do to get an outside line is:

**ACTION** 

OUTCOME

1. Pick up the receiver.

You'll hear a dial tone; an indicator light will go on next to the line you have accessed. If the above does not happen when you pick up the receiver, your system may be programmed with the Auto Line Selection **off.** If so, you also need to press a line button. Find out how your system is programmed from your System Administrator.

Dial the number you want. (If your system is part of a larger PBX or switchboard system, dial the PBX code first.) You'll be connected with the outside party.

Even if your system is programmed with the Auto Line Selection feature **on**, you will still need to press a button if you want a **specific** line (e.g., a WATS line). When you want to use it, press the corresponding line button before you pick up the receiver and dial.

#### Placing An Outside Call Using The Speakerphone

If you have used a speakerphone before, you know how convenient it is. The SPIRIT system allows you to listen and talk to another party without having to use the receiver.

Think of all the times that would be handy: When you want to write or type notes while on the phone; when you are calling an information service that has a recorded message such as the weather, time, or stock report; when you call a company and are put on hold.

Another great use for the speakerphone is to share your phone conversation with one or more persons in your office.

You can use the receiver and the speakerphone interchangeably for all SPIRIT system features. When you want to place or answer a call from an outside caller without lifting the receiver, following these steps:

#### ACTION OUTCOME

1. Press the SPEAKER button.

You will hear a dial tone, an indicator light will go on next to the speaker

button and next to the line you have accessed.

2. Dial the outside number you want. You will be connected with the outside

party. You will be able to hear and

speak to the other person.

### **NOW YOU TRY IT...**

Think of someone on the outside who is not likely to be too busy and call that person. Use the receiver initially, and then during the conversation press the SPEAKER button and hang up the receiver. You can go back and forth during a call. While you are talking, notice the light flash pattern of the line you are on: a repeated VERY LONG ON, SHORT OFF. You might also ask that person to call you in about five minutes so you can practice answering, holding, and transferring with your SPIRIT phone.

#### **Placing An Internal Call**

Calling someone on the intercom is a simple matter of pressing the intercom button before contacting the other party. Find out what your extension number is and those of your co-workers. The procedure on a 6-button phone is slightly different than on a 24-button phone.



On a 6-Button Phone:

Press one of the INTERCOM buttons.

2. Lift the receiver or press the SPEAKER button.

You will hear an intercom dial tone and the light above the intercom button will go on.

3. Dial the intercom extension number. You will be connected with the station you are calling.

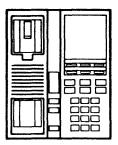
On a 24-Button Phone:

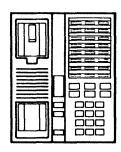
Press one of the INTERCOM buttons.

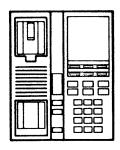
2. Press the auto-dial button of the intercom number of the person you are calling (the speakerphone automatically turns on - lift the receiver if you wish to use it.)

You will be connected with the station you are calling.

NOTE: The intercom light only lights on the sets involved in the intercom call.







#### **Answering An Outside Call**

You can recognize an outside call by TWO SHORT RINGS at your phone. You merely:

#### **ACTION**

ION OUTCOME

1. Lift the receiver

OR

Press the SPEAKER button.

You will be connected with the person who is calling you. As you are talking, notice the indicator light flashing a VERY LONG ON, SHORT OFF PATTERN. (If a co-worker is on a line, you will see a STEADY ON light.)

In addition to hearing the two short rings, you will see repeated a LONG ON, LONG OFF pattern to help identify the incoming call.

#### **Answering An Internal Call**

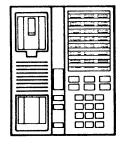
You will know when someone is calling you from within your organization because you will:

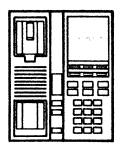
- Hear ONE LONG RING, and
- See the light above the INTERCOM button flash.
- With a 24-button set, you can see who is calling from the intercom busy light field.

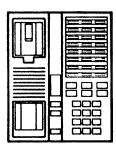
#### **ACTION**

**OUTCOME** 

 Lift the receiver or press the SPEAKER button. You will be connected with the person who is calling you via the intercom.







#### **Hands Free Answering On Intercom**

There may be an occasion where you will want to respond to an Intercom call without necessarily being near your phone. You might be sitting at a conference table in your office and waiting for another person in your organization to phone in the name of a client. Rather than having to get up to answer the call, you would like to get the information from where you are sitting.

The SPIRIT system allows this with its "HFAI" feature — Hands Free Answer on Intercom.

When the MUTE/HFAI button is pushed when the telephone is not in use (the HFAI light above the volume control will turn on), the phone acts as a two-way speakerphone where all you have to do is talk and the person calling on the intercom will hear you. You need not press the SPEAKER button or lift the receiver.

#### **ACTION**

- 1. Press the MUTE/HFAI button when your phone is not in use.
- 2. Someone else in the organization calls you via intercom.
- 3. Begin talking.

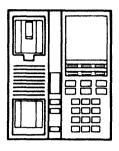
#### OUTCOME

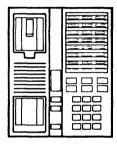
- The HFAI light above the Volume control will go on.
- You will hear a brief tone indicating someone is calling you.
- The person on the other phone will hear you clearly.

When the other party hangs up, your telephone will also hang up and you will be ready to receive the next inside call.

### NOW YOU TRY IT . . .

Ask someone in the organization to help you try out this convenient feature. Follow the steps above.





#### **Muting Office Sounds To A Caller**

If you are talking to an outside party and want others in your office to take part in the call, you can use the speakerphone. Those in the room and the outside party can speak to and hear each other.

On occasion, however, you might want to confer with someone in your office while talking to an outside party without that party hearing your discussion. For example, you want to confer with your supervisor as the outside party is trying to negotiate a price.

SPIRIT has a "mute" feature that allows you to hear the outside party (on the receiver or speakerphone), but s/he cannot hear you or the sounds around you.

**ACTION** 

**OUTCOME** 

1. Press the MUTE button.

The light above the MUTE/HFAI button will go on. You will hear the outside party, but s/he will not hear you.

Turn the mute feature off by pressing the MUTE button again.

#### **Re-Calling Without Redialing**

If "the boss" were to walk in while you were on the phone to an outside party just now you might tell the person on the other end of the line, "I'll call you back in a few minutes." When the boss leaves, and you're about to re-call that person, your phone remembers the number (provided you manually dialed the call originally and you have made no manually dialed calls in between). To use the Last Number Redial feature of the SPIRIT system:

**ACTION** 

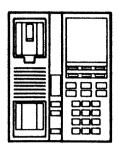
OUTCOME

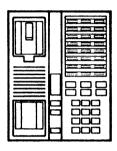
1. Press the MEMORY button.

The speakerphone will turn on automatically. (If you want to use the receiver, just lift it.)

2. Dial "0" (zero).

You will reach the number you last dialed on the phone.





#### **Reserving A Line**

Many organizations now have special long-distance lines; for example, a WATS line that allows you to make long-distance calls at a reduced rate. Let's say you want to make a lengthy long-distance call and plan to use the WATS line but someone else is using it. Rather than constantly checking your phone to see if the indicator light is off (signifying the line is not in use), you would like to be notified when it's available.

With the SPIRIT system, you may reserve a line that is busy and be "told" when it's available.

#### **ACTION**

- Without lifting the receiver, press the button of the line you want to reserve. Because the line is in use by someone other than you, the light will be steadily ON.
- 2. Lift the receiver or press the SPEAKER button.
- 3. Place your call.

#### **OUTCOME**

When the line become free you will hear three SHORT RINGS every four seconds for twelve seconds. You will also see the corresponding light pattern of SHORT ON, SHORT OFF.

The short rings will stop. You'll hear a dial tone; an indicator light will go on.

### **NOW YOU TRY IT...**

Ask a co-worker to occupy a specific line on his/her phone for a few minutes (s/he need only press that line button and lift the receiver). From your phone you will see that line's indicator light steadily ON. Follow STEP 1 above. When your co-worker hangs up, you will hear three SHORT RINGS. Lift the receiver to stop the ringing.

#### Picking Up Another's Call

Suppose your co-worker in the office next to you has stepped out for coffee. You hear his phone ring with the two short rings of an outside call. You want to answer it for him. Rather than running to his desk and risk missing the call, you answer it from your own desk.



On a 6-Button Phone:

1. Press the INTERCOM button.

of the station receiving the call.

2. Lift the receiver or press the SPEAKER button.

You will hear a tone and the light above the intercom button will go on.

3. Dial " ★ " and "8."

4. Dial the intercom extension number You will be connected with the caller.

On a 24-Button Phone:

1. Press the INTERCOM button.

2. Lift the receiver or press the SPEAKER button. You will hear a tone and the light above the intercom button will go on.

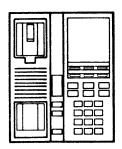
3. Dial " ★ " and "8."

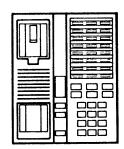
station receiving the call.

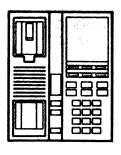
4. Press the auto-dial button of the You will be connected with the caller.

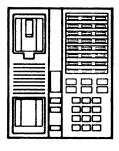
NOW YOU TRY IT . . .

You'll need three phones to try this one out. Ask co-worker A to call co-worker B on the intercom. Ask co-worker B not to answer it. You, knowing B's intercom extension number, can follow STEPS 1 through 4 above.









#### **Placing A Call On Hold**

You will need to place calls on hold for a variety of reasons - to check your calender, to ask a colleague's opinion, to get a file from your cabinet.

It's simple, and the same for both intercom and outside calls.

#### **ACTION**

#### **OUTCOME**

1. Press the HOLD/PAUSE button.

The call will remain connected but the caller will not hear anything nor be heard. The light will repeat SHORT ON, VERY LONG OFF while the person is holding.

To prevent those at other stations from accidentally picking up the call you've placed on hold, you merely: (This is only necessary on outside lines. An intercom call cannot be retrieved from a third set.)

#### **ACTION**

#### **OUTCOME**

1. Press the HOLD/PAUSE button a second time.

Same as above, but the call may be retrieved **only** at your phone.

To get reconnected with an outside call, press the held line button; with an inside call, press the held INTERCOM button.

#### Being Reminded Of A Call On Hold

Occasionally after you've put a call on hold you get sidetracked and forget about it. The person waiting on the other end is keenly aware that you have forgotten him or her.

The SPIRIT system can remind you that you have a call waiting. If you have not picked up a held call after one minute (or more, depending on how it is programmed), your phone will give you a periodic short ring to remind you that someone is waiting. You needn't do anything to use this feature – it's automatic (unless your system has been programmed at the "0" setting, for **no** Held Call Reminder feature).

### NOW YOU TRY IT . . .

Ask your friend on the outside (outside line) or a co-worker (intercom) to let you put him/her on hold. Say that you will be leaving him/her on hold for a little longer than a minute. Put the person on hold and wait for the reminder. If an outside person is helping you, press the held line button to reconnect; press INTERCOM for a co-worker.

### Transferring Calls



Sometimes calls come in to your phone that should have gone to someone else's. Or you may finish talking with someone and want to reroute the call to another internal person. Transferring with the SPIRIT system is easy.

> **OUTCOME ACTION**

On a 6-Button Phone:

Call is automatically placed on "hold" 1. Press the TRANSFER button.

such that the caller cannot hear you or

be heard.

The person at that station will hear 2. Dial the intercom extension number ONE SHORT, ONE LONG ring, of the person to whom you want to signifying the call has been transfer the call.

transferred.

3. Hang up.

On a 24-Button Phone:

Call is automatically placed on "hold" 1. Press the TRANSFER button.

such that the caller cannot hear you or

be heard.

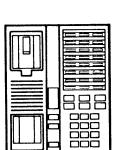
The person at that station will hear 2. Press the auto-dial button of the ONE SHORT, ONE LONG ring, signifying the call has been

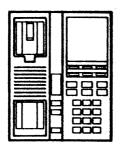
transferred.

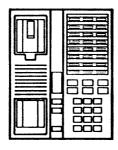
person to whom you want to transfer the call.

3. Hang up.

This feature works for transferring outside calls only; you cannot transfer inercom calls.







#### **Getting Back A Transferred Call**

When calling someone it's aggravating to be transferred and then only hear endless ringing – the person isn't there. Usually you have to hang up and call back to leave a message with someone. With the SPIRIT system, callers are automatically "sent back" to the original person whom they were talking. If you send a call to a line that is busy, the busy party will hear an abbreviated ring. If s/he doesn't answer it within twelve seconds the call will return to you.

You will know that a transferred call is being returned to you because you will:

- Hear three SHORT RINGS, and
- **See** a repeated light flashing pattern of SHORT ON, SHORT OFF until you answer the phone.
- At a 24-button set, the busy light associated with the phone to which the call was transferred will flash rapidly.

To respond to a returned transferred call:

#### **ACTION**

1. Pick up the receiver or press the SPEAKER button.

#### OUTCOME

You will be re-connected with the transferred party.

### NOW YOU TRY IT . . .

Ask a co-worker to wait for the phone to ring, but not answer it. Call a friend on the outside who is willing to help you and transfer him to your co-worker. When s/he does not answer the call, wait for it to come back to you. Listen for the special ring and watch for the light flashing pattern. Then take the action step above.

#### **Conducting A Conference Call**

There probably isn't any telephone feature more intimidating than setting up a conference call. People fear not getting all the parties connected, or worse yet, cutting someone off once s/he's in on the call. Fortunately, with the SPIRIT system, setting up conference calls is a very simple process.

The procedure for adding internal people to a call varies only slightly from adding outside parties. We'll take them a step at a time always with the assumption that you are adding onto an existing call between you and an outside party.

#### Adding An Intercom Extension To A Call:

If your SPIRIT system is installed with the Auto Privacy feature on, other people in your organization cannot accidentally pick up a busy line and intrude on a call. This also means that a person at another station can't just join in on an outside call. S/he must be brought in through a conference call. (If the system is programmed with the Auto Privacy feature off, others can join in by pressing the outside caller's line button.)

ACTION OUTCOME

On a 6-Button Phone:

1. Press the HOLD/PAUSE button.

The outside party will be placed on hold; the caller cannot hear you or be heard.

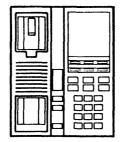
2. Press the INTERCOM button.

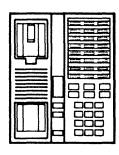
3. Dial the intercom extension of the inside party you want to connect.

4. Press the CONFERENCE button.

5. Press the button of the original outside party you placed on hold.

The outside party, the inside party, and yourself will be on the line together.





#### **ACTION**

On a 24-Button Phone:

1. Press the HOLD/PAUSE button.

**OUTCOME** 

The outside party will be placed on hold; the caller cannot hear you or be heard.

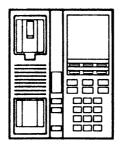
- 2. Press the INTERCOM button.
- 3. Press the auto-dial button of the inside party you want to connect.
- 4. Press the CONFERENCE button.
- 5. Press the button of the original outside party you placed on hold.

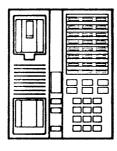
The outside party, the inside party, and yourself will be on the line together.

You can add on another inside party by repeating the process.

### NOW YOU TRY IT . . .

We really encourage you to practice this one. It will give you the confidence to freely use this necessary feature. Ask a couple of helpful people to give you a hand; one on the outside and one inside. Start by calling your friend on the outside and explaining that you will be setting up a conference call. Then add one or two inside people to the call.





#### **Adding An Outside Line To A Call**

The procedure for bringing on more than one outside caller is the same for 6- and 24-button phones. Again, let's start with the assumption that you are already on the phone with one outside party.

#### ACTION

1. Press the HOLD/PAUSE button. The outside party will be placed on hold; not hearing or you being heard.

**OUTCOME** 

2. Press a line button not in use. You'll hear a dial tone.

3. Dial the number of the outside party you want to connect.

You will be connected with that party.

4. Press the CONFERENCE button.

5. Press the line button of the original outside caller you placed on hold.

The two outside parties and yourself will hear each other and be heard.

You can connect up to four parties including yourself by calling them on different lines and placing them all on hold. When you have everyone you want, press the CONFERENCE button and any one of the held lines. Then press CONFERENCE again, and another line. Keep doing this until all parties have been connected.

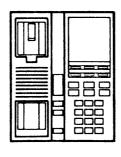
### **NOW YOU TRY IT...**

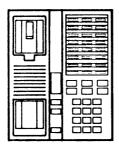
Find two or more friends on the outside who are willing to become part of a conference call. Start by calling one of them and follow STEPS 1 and 2 above. Use your second friend as the outside party in STEP 3. Follow the remaining steps.

#### **Additional Conference Call Functions**

- You can place an entire conference call on hold by pressing the HOLD/PAUSE button.
   You can go back to it by pressing any line button if it involves outside callers or INTERCOM if there's an inside person involved in the call.
- You, as originator of a conference call, can drop a line by first pressing the RECALL/ DROP button and then the line button (or INTERCOM) you want to drop. The other way is for the party to hang up. Note: If the outside party hangs up, the line will **not** be dropped from the call automatically.
- NOTE: When one person (with the exception of the person who started the conference call) drops out of a conference call the others remain connected. When you, as the originator of the conference call, hang up, the call ends.

Additional information on conferencing can be found in The Administration Manual.





#### Making An Announcement To All System Users

You desperately need to talk to Amelia, one of your co-workers. You've tried dialing her intercom extension but there's no answer. She must be somewhere in the building. You can try paging her.

To make a station page:

ACTION OUTCOME

1. Press the INTERCOM button.

2. Lift the receiver and press the SPEAKER button. You will hear a dial tone and the light will go on.

3. Dial "61."

You will be connected with the intercom extensions of everyone in the system.

4. Make the announcement.

Your announcement will be heard at each station in the system except at those which have the Do Not Disturb feature **on.** 

If your system has a loudspeaker paging system an you want the announcement to be made over the loudspeakers, follow STEPS 1-4 above except dial "60" instead of "61."

#### **Responding To A Page**

Amelia, sitting in a colleague's office, wants to respond to the voice heard on the speakerphone.

ACTION OUTCOME

 Lift the receiver or press the SPEAKER button at whatever station you are. You will be connected with the person making the page. All other intercom extensions will be unable to respond to the page as soon as one person lifts the receiver or presses the SPEAKER button. The call then becomes a regular phone call, with nothing further being heard over all system speakers.

#### **Leaving Messages For Another**

When you leave your hotel room and the front desk takes a call for you, the operator notifies you by turning on a "message light" in your room. The SPIRIT system has the capability to leave messages, too – much as in a hotel. You merely have to arrange it with another person (the receptionist, a co-worker).

Let's assume you and your colleague Mark have an arrangement whereby you take and leave messages for one another. You have just received a call from someone wanting to talk to Mark who has gone to lunch. To turn on the Message Indicator light at Mark's phone:

ACTION

OUTCOME

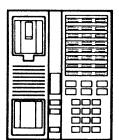


- 1. Press the INTERCOM button.
- 2. Lift the receiver or press the SPEAKER button.
- 3. Dial " \* " and "6."
- Dial Mark's intercom extension number.

You will hear a dial tone and the intercom light will go on.

You will hear a confirmation tone.

The message light at Mark's desk will go on and stay on. Since he has a message agreement with you, he knows he is to call you for the messages.



For a 24-Button Phone:

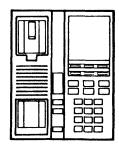
- 1. Press the INTERCOM button.
- 2. Lift the receiver or press the SPEAKER button.
- 3. Dial " \* " and "6."
- Press the auto-dial button for Mark's extension.

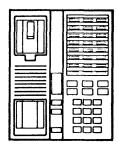
You will hear a dial tone and the intercom light will go on.

You will hear a confirmation tone.

The message light at Mark's desk will go on and stay on.

### Message Indicator





#### **Responding To The Message Indicator**

Let's assume this time that **your** Message Indicator is on. You call your colleague Mark for the update. After he relays the message, you hang up. You message light is still on. To turn it off:

ACTION OUTCOME

1. Press the INTERCOM button.

2. Lift the receiver. You will hear a dial tone and the intercom light will go on.

3. Dial "#" and "6".

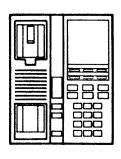
4. Hang up the receiver. Your message light will go off.

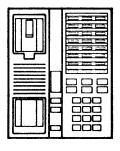
By the way, if you happened to call Mark to get the message and his line was busy or there was no answer, you can activate his message light by dialing " $\star$ " and "6" before you hang up. Now when he sees his light on he will phone you and you can get your message.

### **NOW YOU TRY IT...**

. . .both leaving a message and getting one. Seek out a willing coworker to watch his or her Message Indicator while you follow STEPS 1 through 4 on the previous page. Walk over to your co-worker's desk and help him or her to turn off the Message Indicator by following STEPS 1 through 4 on this page.

IMPORTANT: You should only make this arrangement with one other person in your organization. Otherwise you won't know who to call for the message when your message light is on.





#### **Do Not Disturb**

The Do Not Disturb feature is handy for those times when you do not want to be disturbed for any reason. A deadline is only an hour away, a very important client is meeting with you in your office, or you want to finally get through that stack of mail without getting sidetracked.

To turn **off** the ringer on your phone:

**ACTION** OUTCOME

1. Press the INTERCOM button.

2. Lift the receiver or press the SPEAKER button. You will hear a dial tone and the intercom light will go on.

3. Dial "★" and "2." The light above the MUTE button will blink ON and OFF as a reminder that

the Do Not Disturb feature is on. Your phone will not ring for incoming, transferred or intercom calls.

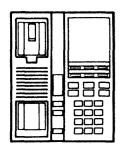
To turn the ringer back on:

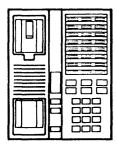
1. Press the INTERCOM button.

2. Lift the receiver or press the SPEAKER button. You will hear a dial tone and the light will go on.

3. Dial " # " and "2". Your phone will ring for the next incoming or transferred call.

NOTE: When your Do Not Disturb feature is in use, an outside caller will hear your phone ring as usual. An inside caller will hear a busy signal.





#### **Additional Standard SPIRIT System Features**

There are a few other things about the SPIRIT system that you should know. Some are relevant to particular services that a telephone company provides. We suggest you review them in case you have one of these services.

#### **Changing To Touch Tone**

To send access codes for special services, sometimes you need a "tone" on your telephone. The SPIRIT system can be installed for use with rotary (pulse) or touch tone services. If your local telephone service happens to be rotary, you can change to touch tone with the press of a button on your phone.

ACTION OUTCOME

- 1. Dial the number to your service.
- 2. Press " ★ ."
- 3. Dial your access code.

You will be able to use the service requiring touch tone.

#### Switchhook Flash

"Switchhook Flash" allows you to disconnect a caller and get a dial tone. Pressing the Recall/Drop button is the same as hanging up, but by using the Recall/Drop button you will get a dial tone immediately. It can be used when making many calls in a row instead of hanging up between them. And if you have a PBX system or electronic central office custom calling features, the switchhook flash (or "drop" button) is used to access the features.

To use the switchhook flash with the SPIRIT system you:

ACTION OUTCOME

1. Press the RECALL/DROP button.

You will disconnect with the party on the other end of the line, and receive a dial tone.

### PROGRAMMABLE FEATURES

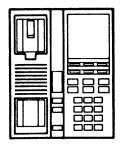
### **Programmable Feature Introduction**

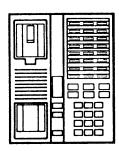
In addition to the SPIRIT system features built into the system, there are some that you can progam yourself.

First, you can store numbers into the memory of your phone. "Personal SpeedCall" numbers would include those people you call frequently and maybe those whose numbers you would rather not look up in a directory.

Second, if you have a 24-button phone, you have two programmable options: 1) manual intercom signal, and 2) all-call or loudspeaker paging.

Read on to learn how to take advantage of these useful features.





#### The SpeedCall Feature

The SPIRIT Communications System can store seventy numbers in its memory. These are "system SpeedCall" numbers. Fifty of them (codes 30-79) are available for use by people throughout the system even those whose phones are outward or toll restricted. Twenty (codes 80-99) can be dialed only by those with unrestricted telephones. See the description of customized "Outside Service" in the Administration Manual for more detail on the optional restriction feature.

The numbers you typically store are those that people in your organization call regularly: distributors, suppliers, vendors, affiliates, etc. It is common to store emergency numbers in memory such as the police and fire department. You can also store long-distance access codes and information numbers (555-1212). When you want to reach those people, you need only dial an assigned two-digit code rather than the full number. The decision maker may already have some or all of those seventy numbers decided. Find out. If not, you may want to be involved in that decision. Instructions for storing the system SpeedCall numbers are in the Administration Manual.

But in addition to those seventy numbers you personally may store up to sixteen numbers of your own into the memory. These are your "personal SpeedCall" numbers. They would include people you call frequently that are not included in the system's seventy numbers. You might store your home number or your spouse's office. The two-digit codes selected for each of your personal SpeedCall numbers must be between "10" and "25." For instance, you cannot store a personal number with the code "36."

Also note that set #10 is used in conjunction with the Administration Switch on the Controller to set **system** SpeedCall numbers. For setting **personal** SpeedCall numbers, the person using set #10 must store them when the Administration Switch on the Controller is **off.** 

If you have a 6-button phone. . .

Store your personal SpeedCall numbers and record them on the paper label that fits above the line buttons on your phone.

If you have a 24-button phone. . .

You will find an auto-dial button for each of the sixteen numbers you store (numbers 10-25) with a label next to it for recording the party's name.

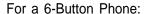
Now that you have the basics, let's try storing a few numbers.

#### **Storing Personal SpeedCall Numbers**

When you are ready to store your personal numbers, first make up a list of the people/organizations you want and their actual numbers. Then you will be able to store them all at once.

#### **ACTION**

#### **OUTCOME**



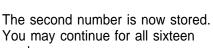
- 1. Press the INTERCOM button.
- 2. Lift the receiver or press the SPEAKER button.
- 3. Dial " ★ " and "0."
- 4. Dial the number you want to store. (If you make an error while entering the number just press the INTERCOM button with the light on and enter the number again.)
- 5. Press the MEMORY button.
- 6. Dial a two-digit code (10-25).

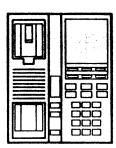
You will hear a dial tone and the intercom light will go on.

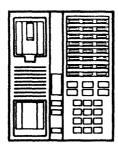
The number is now stored in the system's memory. The next time you want to call that number you need only dial the two-digit code.

You may store additional numbers as follows:

- 7. Dial the number you want to store.
- 8. Press the MEMORY button.
- 9. Dial a different two-digit code.
- You may continue for all sixteen numbers.
- 10. When you are finished storing numbers, hang up the receiver OR press SPEAKER.







#### **ACTION**

- For a 24-Button Phone:
- 2. Lift the receiver or press the SPEAKER button.

1. Press the INTERCOM button.

- 3. Dial " ★ " and "0."
- 4. Dial the number you want to store. (If you make an error while entering the number, just press the INTERCOM button with the light on and enter the number again.)
- 5. Press the auto-dial number where you want the number stored.

You may store additional numbers as follows:

- 6. Dial the number you want stored.
- 7. Press a different auto-dial number.
- 8. When you are finished storing numbers, hang up the receiver OR press SPEAKER.

#### OUTCOME

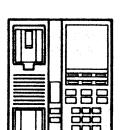
You will hear a dial tone and the intercom light will go on.

The number is now stored in the system's memory. The next time you want to call that number you need only press the auto-dial button.

The second number is now stored.

### NOW YOU TRY IT . . .

If you have a 6-button phone, follow STEPS 1-10 on the previous page using two frequently called numbers. With a 24-button phone, follow STEPS 1-8 on this page. You can always erase or change the numbers later. When you're done, try calling those two numbers. Learn how on the next page . . .



#### Using SpeedCall

Now that you have stored a few numbers, let's try calling them.

For a 6-Button Phone:

#### **ACTION**

1. Press the MEMORY button.

The speakerphone automatically

comes on. If you want to use the receiver, lift it.

**OUTCOME** 

You will be connected with that party 2. Dial the two-digit code that goes as if you had dialed the actual number.

with the number you want to reach. Use this procedure for calling Personal and System SpeedCall numbers.

For a 24-Button Phone, **Personal** SpeedCall Numbers:

1. Press the auto-dial number of the party you want to reach.

You will be connected as if you had dialed the actual number. The speakerphone will automatically turn on. If you want to use the receiver, lift

For a 24-Button Phone, **System** SpeedCall Numbers:

1. Press the MEMORY button. Speakerphone automatically turns on. If you want to use the receiver, lift it.

2. Dial the two-digit code of the party you want to reach.

You will be connected as if you had

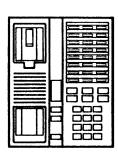
dialed the actual number.

### NOW YOU TRY IT . . .

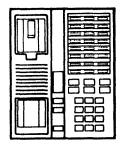
Try the numbers you stored (previous page). Follow the appropriate steps above depending on whether you have a 6- or 24-button phone.

#### **Changing Personal SpeedCall Numbers**

It is likely that numbers you call most frequently will change over time. To change a Personal SpeedCall number simply program over the existing number. The procedure is exactly the same as that used originally to store Personal SpeedCall numbers.



## Programmable Features



#### **Programmable Features ONLY For 24-Button Phones**

The 24-button phone is generally used by someone who is responsible for answering and transferring many calls (usually a boss, secretary, or front desk receptionist). If you have the 24-button SPIRIT system set, you may notice that two of your line buttons have not yet been discussed. Buttons 1 through 6 are for placing and receiving outside calls. Buttons 10 through 25 are the auto-dial buttons for storing personal SpeedCall numbers and for calling intercom extensions. Buttons 26 and 27 are programmable for one of two functions.

As a person dealing in a heavy volume of calls, you may need to do two things frequently: 1) contact one particular intercom extension even when that person is on a call (e.g., the boss), and 2) page people over the speakerphone or loudspeaker (if you have a paging system). You can program your phone so that when you want to use those features you need only press one button (26 or 27) to accomplish them. Here's how.

To program the **manual intercom signal** on a 24-button set:

**ACTION** 

**OUTCOME** 

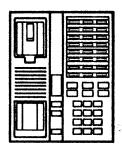
- 1. Press the INTERCOM button.
- 2. Lift the receiver or press the SPEAKER button.
- 3. Dial "★" and "0" (zero).
- 4. Dial the intercom extension of the station you wish to signal with a tone.
- 5. Press the button you want to program (either 26 or 27).

You will hear a dial tone and the intercom light will go on.

You'll hear a confirmation tone. That button when pressed will give off a signal through the speakerphone at that station. The signal will occur for as long as you hold the button, even when the phone is in use, but not if Do Not Disturb is on.

### NOW YOU TRY IT . . .

Ask a co-worker to stand near his or her phone while you program your number 26 or 27 button. Follow STEPS 1 through 5 above, and then press and hold the programmed button. Ask your co-worker to report what was heard at his or her phone.



To program **one-touch paging** feature on a 24-button set:

#### **ACTION**

**OUTCOME** 

- 1. Press the INTERCOM button.
- 2. Lift the receiver or press the SPEAKER button.
- 3. Dial "★" and "0" (zero).
- Dial "61" to program for paging through all intercom extensions; Dial "60" to program for paging through the optional loudspeaker (if you have one).
- 5. Press the button you want to program (26 or 27).

You will hear a dial tone and the intercom light will go on.

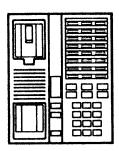
You will hear a confirmation tone. That button when pressed will set the system up for you to make an announcement. You need only press it and speak. All intercom extensions not in use will receive the all-station page.

When you have finished your page, just press the SPEAKER button to hang up.

### NOW YOU TRY IT . . .

Using a different button than the one you just tried with the one-touch intercom signal, follow STEPS 1 through 5 above. Then press that programmed button and page someone. You might first want to tell that person what you are doing so s/he isn't alarmed.

## Programmable Features



To erase the 24-button programmable features:

#### **ACTION**

- 1. Press the INTERCOM button.
- 2. Lift the receiver or press the SPEAKER button.
- 3. Dial "★" and "0" (zero).
- 4. Press memory.
- 5. Press the button (26 or 27) with the feature you wish to erase.

#### **OUTCOME**

You will hear a dial tone and the intercom light will go on.

You will get a confirmation tone.

Now when you press that button nothing will happen. The feature you had programmed in is no longer active.

### NOW YOU TRY IT . . .

Take either of the features you just programmed on buttons 26 and 27 and erase it. Follow STEPS 1 through 5 above, and then test it by pressing the button from which you erased the programmed feature.

#### **Customized Features**

Besides the SPIRIT system features already described, there are a few more available. These customized features may or may not be useful in your organization. The System Administrator will probably decide which programmable features are applicable. The System Administrator programs these features using the Controller and set #10. The Administration Manual will guide him or her in planning which features to program and actually programming them.

There are two types of customized features: 1) SYSTEM features and 2) TELEPHONE features. System features affect the whole system. Telephone features are programmed to affect specific phones.

#### **System Features**

To give you an idea of the customized options available that affect all phones when implemented:

- Automatic Privacy prevents others from joining in on your call without your permission. Your system may have been installed that way. It can be programmed such that you have the option of bringing other intercom extensions in without using the Conference Call feature.
- Held Call Reminder reminds you that you've placed a call on hold. As installed it signals you every one minute. It can be programmed to not remind you, or to do it every two, three, or four minutes.

#### **Telephone Features**

Examples of those features which can be programmed into specific telephones are:

Automatic Line Selection which allows you to just pick up the receiver to get an
outside line. This is useful for "reserving" specific lines for particular personnel. Or
your telephone can be programmed so that the line button must be pressed to get an
outside line.

### **Customized Features**

• Line Ringing Options are available to allow people a choice in how they are notified of an incoming call. The system is installed with Normal Ringing. Also available is Abbreviated Ringing (rings for twelve seconds only), Delayed Ringing (line doesn't start ringing until twelve seconds after call comes in), and No Ringing. Delayed Ringing is handy when arranging a back-up person to answer calls that a receptionist may be unable to get. If s/he doesn't answer a call within twelve seconds, it will automatically begin ringing at the back-up station. The No Ringing option is good for lobbies or conference rooms.

There are more. **All** customizing involves the "Controller" which is a boxlike device mounted near the incoming telephone lines, and the intercom #10 telephone set. If you do not yet have a System Administrator in charge of maintaining and programming the SPIRIT Communications System, someone should be designated. That person will then be responsible for implementing the already mentioned customized features and the others outlined in the Administration Manual.

