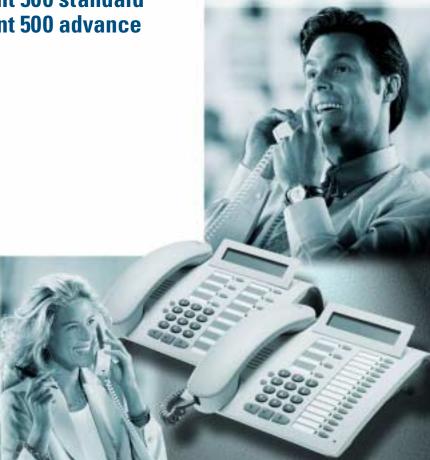
# **SIEMENS**

HiPath 4000 Hicom 300 E/300 H

User Guide
optiPoint 500 economy
optiPoint 500 basic
optiPoint 500 standard
optiPoint 500 advance



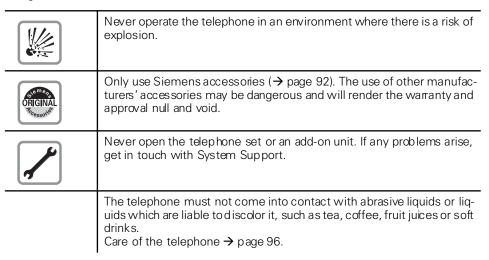
# **About these Operating Instructions**

These Operating Instructions describe the use of the optiPoint 500 economy, optiPoint 500 basic, optiPoint 500 standard optiPoint 500 advance telephones in conjunction with the HiPath 4000 Communication Server, Version 1.0 and Hicom 300 E/300 H, all Versions

They describe all functions you can use from your telephone. You may find that some functions you wish to use are not available on your telephone. This may be due to one of the following reasons:

- The function has not been configured for your telephone address any questions to Customer Support.
- Your communications platform does not support this function contact your Siemens sales representative to upgrade your system.

# **Important Notes**



## **CE** label



The CE symbol certifies compliance of this equipment with the EU directives.

## **Environmental label**

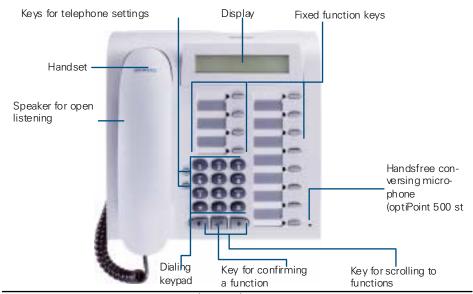


This device has been manufactured in accordance with our certified environmental management system (ISO 14001). This process ensures that energy consumption and the use of primary raw materials are kept to a minimum, thus reducing waste production.

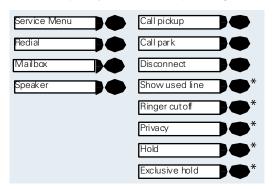
# **Basic Usage Instructions**

opti Point 500	ec on o my	basic	standard	adva nc e
Function keys	12	12	12	19
Full-duplex handsfree function	-	-	✓	✓
Display illumination	-	-	-	✓
Headset connection	-	-	-	✓
USB interface	-	✓	✓	✓
Interface for add-on equipment	-	✓	✓	✓
Option bay	0	1	1	2

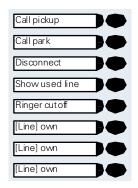
# The optiPoint 500 economy/basic/standard



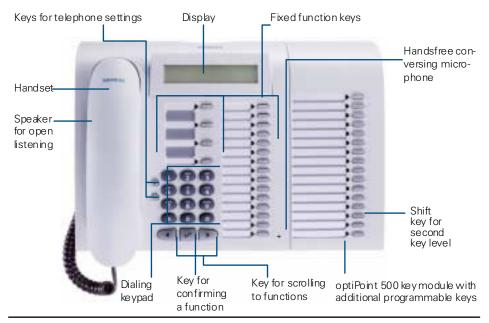
Permanently assigned function keys (example):



Variant:

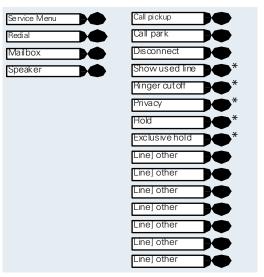


## optiPoint 500 advance control panel with optiPoint key modules

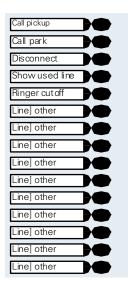


#### Permanently assigned function keys

for basic, enhanced, multiline and team functions (example):



Variant:



<sup>\*</sup> keyset configuration ( $\rightarrow$  page 69) with line keys on the optiPoint 500 key module.

## How to use this user guide

The operating procedures are presented in a logical sequence in the colored column. The symbols used have the following meanings:



Lift the handset.



Replace the hand set.



Enter number or code.

Press the key that is lit.



Press the setting keys on the telephone.



Press the key.

Press the key that is flashing.

Consultation?

The selection option is shown on the display. Confirm with key .



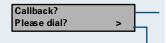


Look for the selection option.

Press keys (1) D until the selection option appears on the display.

Then confirm with key .

## **Display**



Line 1 contains instructions or acknowledgment messages, depending on the particular situation.

Line 2 contains selection options for functions, which you can confirm by means of . If the character ">" is visible on the right-hand side, there are further selection options, which can then be accessed using .

## Step by Step How to activate functions ... directly Certain functions can be selected directly in the idle state, for example: Var call forw. on? Make your selection with and confirm it with $\square$ . Other functions can be selected directly in certain call situations. You dial a number but the other party is busy: Callback? Confirm with . or Make your selection with ( ), confirm it with Dial again? and dial another number. ... via the Service Menu First press the Service Menu key. You are then offered a number of selection options. Example: suppressing the number display at the called party $(\rightarrow)$ page 21): Service Menu Press the kev. Use the service code to switch to the Display Suppres-86 sion function. The service codes are listed in the quickreference operating instructions (appendix). or Press the kev. Service Menu Additional functions? Make your selection with and confirm it with Display suppression? Select again with and confirm with . ... using a function key You can activate directly a Hicom function that you have saved on a key ( $\rightarrow$ page 50), for example Press the key. The function is executed. Waiting call on/off

## Which functions can be used?

#### Basic and enhanced functions

You can use all of the communication platform's basic and enhanced functions that are offered in the dialog on the display, in the service menu and on the function keys.

## Additional multiline and team functions

→ page 69

These are configured by System Support. You can use the multiline and team functions in addition to the basic and enhanced-convenience functions. A telephone with line keys is identifiable by the fact that your number and the numbers of your colleagues have been assigned to line keys. You have access to all lines and you can also make calls via several lines simultaneously.

The individual telephone can also be configured (as a keyset) for multi-line operation, for example, for use by nonteam members or by brokers who are in contact with clients on several lines simultaneously.

## Additional executive/secretary functions

→ page 86

These are configured by System Support. You can use the executive/secretary functions in addition to the basic and enhanced-convenience functions. A telephone with an executive/secretary configuration is identifiable by the executive or secretary line keys for direct calls to the executive or to the secretary's office. An executive/secretary telephone also has an intercept key, while a secretary's telephone has a pickup and a deputy key.

# How to make best use of your telephone

- No doubt you have colleagues or outside business associates to whom you make frequent calls. You can save a great deal of time and effort by storing these numbers on keys (Storing a speed dialing number on a key → page 48).
- All too often the number you have dialed is busy. But afterwards you are extremely busy and completely forget to try calling it again. Our advice: make a habit of using the Callback function(-> page 40).

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Quick-reference operating instructions (appendix)

# **Answering calls and Making calls**

## Answering a call with the handset

The telephone rings. The caller is displayed.



Lift the handset.

#### Ending a call:

~

Replace the hand set.

# Answering a call via the speaker key (speakerphone)

The telephone rings. The caller is displayed.



Press the key. The lamp lights up.

You are in speakerphone mode.

(Note: optiPoint 500 economy/basic does not have a microphone.)



Increase or decrease the volume. Keep pressing the keys until the desired volume level is set.

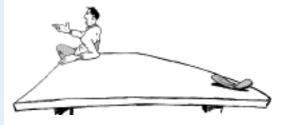
#### Ending the call:



Press the key. The lamp goes out.

#### Notes for speakerphone mode:

- Tell the called party that you are using speakerphone.
- The speakerphone conversing equipment works best at low volume settings.
- The ideal distance between yourself and the telephone for speakerphone conversing is approx.
   20 inches.



## **Open listening**

You can allow other persons in the room to listen in on the call. Always inform the other party that you are switching to the speaker.

Precondition: You are making a call with the handset.

#### To activate:

Speaker

Press the key. The lamp lights up.

#### To deactivate:



Press the key. The lamp goes out.

## **Switching to speakerphone**

This function is not available with the optiPoint 500 economy/basic.

Precondition: You are making a call with the handset.



Hold the key down and replace the handset. Then release the key and continue the call.

## Switching to the handset

**Precondition:** You are on the phone in speakerphone mode



Lift the handset. Continue the call.

## **Using the call waiting function**

When you are expecting an important call, you should activate the call waiting function. A waiting call is signaled to you if you are on the phone. You can then either accept or disregard the waiting call.

## **Activating/deactivating call waiting**



Press the key. The lamp lights up.

21 Enter the service code.

Switch es? 

Call waiting

Select and confirm.

Select and confirm.

and

or

Activate? 

Or

Deactivate? 

✓

Confirm.

## Answering the waiting call

**Precondition:** You are on the phone. Call waiting is activated.



You hear the alerting tone. The lamp flashes. The caller hears ringing tone as though you were free. Press the key. You are connected to the second caller. The first party is placed on hold.

## Ending the waiting call, resuming the first call:



Press the key.

Replace the hand set and lift it again.

## Using the mailbox

Callers who dialed your number during your absence can leave a callback request in your mailbox. You will also find mail server voice/fax messages in your mailbox (if this facility is available).



#### **Retrieval from mailbox**

Mailbox

The lamp is list if there are new entries in the mailbox. Press the key.

The first entry is displayed. Keep pressing the mailbox key to see the other messages.

## Meaning of the display:



"Call" = callback request for example, from Mr. Jones

## Answering a callback request



The callback request is displayed.

Select and confirm.

The user is called.

## Delete?

## **Deleting mailbox entries**

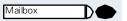
The required entry is displayed.

Select and confirm.



You cannot delete (new) voice messages that you have not played back entirely. You can jump to the end of a message by entering 66. This designates the message as "old", thereby making it deletable.

## **Terminating mailbox retrieval:**



Press the key. The lamp goes out. Entries remain in the mailbox until you delete them.

## **Using the mailbox function (optional)**

Users with a mailbox (HiPath Xpressions) can use it by calling the messaging extension, for example, set up call forwarding types and check available messages. Spoken user prompting directs you to all available functions. If call forwarding is active, the messaging extension is shown on the display. Information on call forwarding can be found on  $\rightarrow$  page 54.

## **Timed reminders**

Precondition: You have saved a timed reminder (→ page 51). When the saved time has been reached:

The telephone rings.

Reminder:



Lift the handset. The time of the reminder is displayed.

~

Replace the hand set.



If you do not lift the handset, the telephone rings several more times and "Timed reminder" is displayed before the reminder is canceled.

# **Incoming call on loudspeaker** (voice calling)

A colleague addresses you directly over the speaker. The speakerphone mode is automatically activated (not with optiPoint 500 economy/basic).

Answering via speakerphone is immediately possible.



or Lift the handset and reply.



You can address the colleague directly (→ page 24).

# Activating/deactivating stop voice calling

You can prevent other persons from making direct calls to you. Any attempt to address you directly via the loudspeaker will be changed to a normal call.



Service Menu

Press the key. The lamp lights up.

Enter the service code.

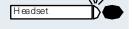
Select and confirm.

Select and confirm.

Confirm.

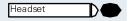
## Answering a call on the headset

**Precondition:** Your optiPoint 500 basic or standard needs to be equipped with the optiPoint acoustic adapter. The optiPoint 500 advance already has a headset connection. The headset is connected. The headset key has been configured.



The lamp flashes when a call is received. Press the key to answer the call.

#### Ending the call:

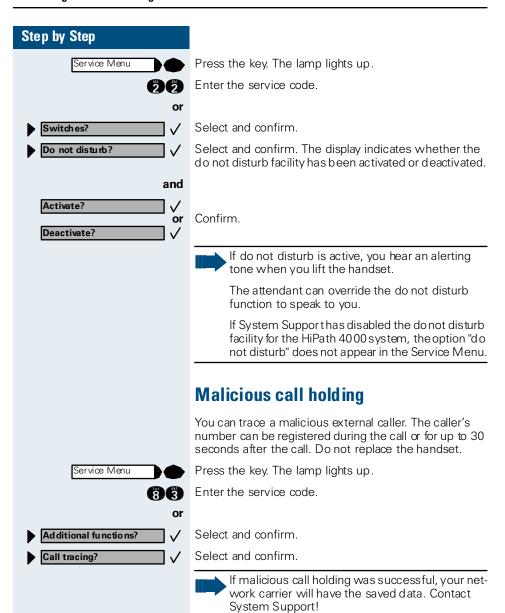


Press the key. The lamp goes out.

# **Activating/deactivating do not disturb**

If you do not wish to receive incoming calls, you can activate the do not disturb function. Internal callers then hear busy tone, while external callers are forwarded to the attendant. System Support can also set up destinations for forwarding internal and external calls, such as to your mailbox.

**Precondition:** System Support has enabled the do not disturb function for all HiPath 4000 users in your system.



# **Making calls**



## Dialing with the handset off-hook



Lift the handset.



Internal: Enter the number.

External: Enter the external code and the number.

The called party is busy or does not answer:



Replace the hand set.

## Dialing with the handset on-hook



Internal: Enter the number.

External: Enter the external code and the number.

The called party answers. The call is on your speaker:



Lift the handset.

or

When handset is on-hook: speakerphone (This function is not available for the optiPoint 500 economy/basic).

#### The called party is busy or does not answer:





Press the key. The lamp goes out.

# Suppressing your number on called party's display

Suppression of the number indication only applies to the next call and is not saved together with the redial function.

Service Menu

Press the key. The lamp lights up.



Enter the service code. Dial tone can be heard.

or

Additional functions?

Display suppression?

Select and confirm.

Confirm. Dial tone can be heard.

and

Enter the other party's number. If the call is answered, your number does not appear on the called party's display.

# Direct call to a colleague via loudspeaker (voice calling)

You can make a direct call to an internal HiPath 4000 or Hicom 300 E/H user via the loudspeaker in his or her telephone.

**Precondition:** Your telephone has a "voice calling" key.

Voice calling

MII.

Press the key.

Enter the number.

Wait for voice calling tone.



Lift the handset and speak to the other party.

or

If the handset is on-hook: handsfree conversing.



If the called party has activated the stop voice calling facility ( $\rightarrow$  page 21), he or she receives voice calling as a normal call.

# Entering commands with tone dialing (DTMF suffix dialing)



This feature is not applicable for UK and other countries using tone dialing (default).

**After dialing a number**, you can set tone dialing to activate equipment - such as an answering machine or an automatic information or switching system - by dialing commands in DTMF mode

(**DTMF** = **d**ual-**t**one **m**ulti**f**requency dialing).

Service Menu

Press the key. The lamp lights up.

Enter the service code.

or

Additional functions?

Select and confirm.

Select and confirm.

You can now enter commands with keys 0 to 9, the star key and the pound key.



DTMF mode is deactivated as soon as the connection is cleared down.

The "DTMF suffix dialing" display may appear after you enter the number, depending on the PBX configuration. You can then proceed to enter commands as soon as you have dialed a number.

DTMF suffix dialing?

# Calling several persons simultaneously



## Making a second call (consultation)

During a call in progress you can set up a second call, for example, to obtain information. The first party is placed on hold.

Consultation?

Confirm.



Make your call to the second party.

Release the second call - return to the first call:

Release and return?

Confirm

# Alternating between two calls (toggling)

**Precondition:** You have either made a second call (see above) or taken a waiting call (→ page 17) during a call in progress.

To switch to the waiting party:

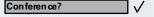
Toggle?

Select and confirm.

Release and return?

Release the present call – return to the other call:

Select and confirm.



#### Setting up a conference call:

Confirm.

An alerting tone indicates that all three users have been interconnected to form a conference circuit.

## **System-supported conference**

In a system-supported conference you can include up to 8 internal and external users. Users with system telephones can execute or use all of the following functions. ISDN telephones and external users are passive users - they can only be included in an existing conference

You can include users and conferences from a distant system in your conference. The distant users can set up and extend their own conference. The members of this conference are included in your conference. But they cannot execute or use the following functions.

The following functions are supported for all conference members with a system telephone:

- Setting up a conference when calling a user or receiving a call or making a consultation call or receiving a second call.
- Accepting a waiting call and including the caller in the conference.
- Toggling between the conference and a consultation call or waiting call.
- Holding a consultation call during a conference and adding it to the conference.
- Interconnecting conference members from two independent conferences via a distant network.
- Putting the conference on hold, if line keys are installed.
- Receiving overview of all conference members.
- Transferring the conference to a new user.

The functions listed above can be carried out by all conference members at the same time.

## Setting up a conference

You can set up a conference from any of the following types of connection:

- single call
- consultation call
- waiting call

#### Starting a conference from a single call

You want to set up a conference.

You receive a call.

or

You call another user.

Select and confirm.

Call the second user.

Announce that a conference is to be set up.

Conference? 
√

Add on to conference?

1-2-3

Start conference?

Conf.

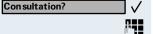
Confirm.

You will receive the message "1 is your position".

This question will then be displayed.

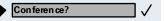
#### Setting up a conference from a consultation call

You are connected to one user and call a second user.



Confirm.

Call the second user. The second user answers, you announce the conference.



Select and confirm.

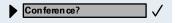
You will receive the message "1 is your position".

## Setting up a conference from a waiting call

You are connected to one user and receive another call.



An alerting tone is audible. The lamp flashes. Press the key. You are connected to the waiting caller. The other party is placed on hold.



Select and confirm.

You will receive the message "1 is your position". All members are interconnected in a conference circuit.

## **Expanding the conference**

Any member of the system conference can expand the conference by

- calling another user and adding this person to the conference
- adding a user to the conference from a consultation call
- accepting a waiting call and adding the caller to the conference.

#### Calling and adding another user

You intend to call another user and to add this person to the conference.



Select and confirm.



Call the new user.
Announce the conference.



Confirm.

The user is added to the conference.

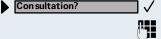
#### If the new user does not answer:

Return to conference?

Confirm.

#### Expanding the conference from a consultation call

You wish to make a consultation call during the conference.



Select and confirm. The conference is placed on hold.



Call a user. Make the consultation call.

or Toggle?

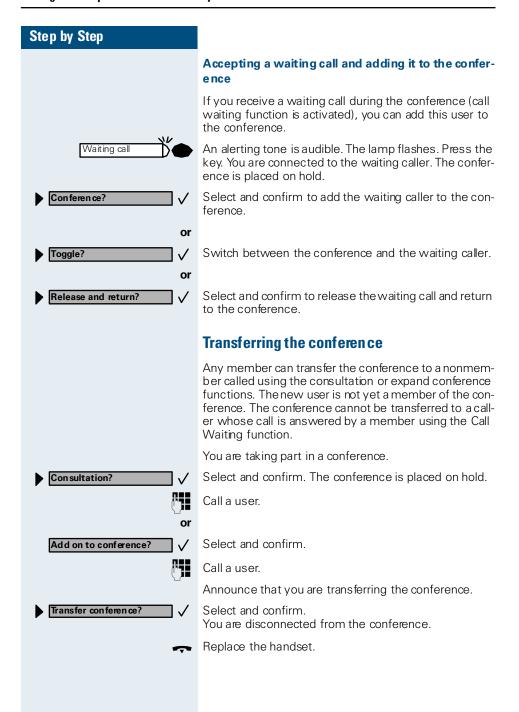
Select and confirm to add the user from the consultation call to the conference.

/ Si

Switch between the conference and the consultation call.

or Release and return?

Select and confirm to release the consultation call and return to the conference.



## Step by Step **During the conference** You are taking part in a conference with 3 to 8 members and you wish to know about the other members or to disconnect a member. Viewing member information View members? Select and confirm. No. member No. The display shows the name and call number of the other member with lowest member number. Next conference party? > Confirm to display the next member. Next conference party? > or Select and confirm to end the display. Stop viewing? or Release party? Select and confirm to disconnect this member from the > conference. If there were only three members, the conference is now ended and the call continues as a twoparty call. Disconnecting the last member added You wish to disconnect the last member added to the conference. Select and confirm. The last member added is discon-Remove last party? nected. If there were only three members, the conference is now ended. Putting the conference on hold If line keys are installed (→ page 69) you can put the conference on hold and make a call on another line. Press line key. Line or Select and confirm. Hold? The conference will be put on hold. The following message is displayed: 1st line: "Conference", 2nd line: "On hold".

Line

Press the line key on which the conference is being held

- you are reconnected to the conference.

## Transferring a call

If the person you are conversing with wishes to be forwarded to one of your colleagues, you can transfer the call to this third party.

#### Extending the call with prior announcement:

Consultation?

Confirm.



Call the other party and inform him or her that the waiting user wishes to be put through.



Replace the handset. The two users are connected to each other.

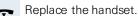
#### Extending the call without prior announcement:

Start transfer?

Select and confirm.



Enter the number of the desired party.





If a connection is not set up between the other two parties within 40 seconds, you are recalled. You are then connected to the first party again.

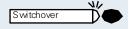
## Using the switchover button

The switchover button that must be configured by System Support can be used for the following functions:

- consultation (return to the call being held or the conference being held)
- toggling
- accepting a waiting call
- accepting a group call

#### Waiting call

You hear a call-waiting tone. Information about the call appears in the display.



Press the flashing key to accept the waiting call. The lamp is on.

#### **Toggling**

You are connected to two users. One user is waiting. The switchover lamp is on



Press the key to switch over to the other user. The first user waits.

#### Consultation

You call a second user. The second user does not answer



Press the key to return to the waiting user or the waiting conference.

#### Group call

You are connected to a single user. A group call is signalled. Information about the group call appears in the display.



Press the flashing key to accept the group call. The first user is placed on hold. The lamp is on.

# Using saved numbers to make calls

## Using a call list (missed calls)

If you are unable to take an external and/or an internal call, this call request is saved in a call log. Your telephone can also be configured so that answered calls are entered in this call log. Your telephone saves the last 6 outgoing and the last 12 incoming calls in chronological order. Each call is assigned a time stamp. The display begins with the most recent (unanswered) entry in the log. If several calls are received from the same user, a new entry is not made for each call; instead, the time stamp is updated for this caller.

## Viewing the call log

**Precondition:** System Support has configured a call log for your telephone.

Service Menu **161** 

Press the key. The lamp lights up.

Enter the service code for incoming calls. Enter the service code for outgoing calls.

or

Confirm

Select and confirm.

Confirm.

or

Select and confirm.

## Step by Step The first call in the call log is displayed: User 32456 Hardy G. Date and time of the entry and reason for the entry. Busy 25.10. 15.30 The display begins with the most recent (unanswered) call. If the party has called more than once, the number of times this party called is displayed. Displaying further calls from the list: Select and confirm. Next call? Ending call log viewing: Service Menu Press the key. The lamp goes out. Dialing a number from the call log Precondition: You view the call log; the desired call is displayed. Select and confirm. Waiting call The user is called. Deleting an entry from the call log **Precondition:** You view the call log; the desired call is displayed. Select and confirm. Delete? Saved number redial If your telephone is configured for this type of redialing, you can save a number and then dial it later (→ page 49). You can redial the number at the push of a button. Redial Press the key. The other party answers: Lift the handset. **or** With the handset on-hook: speakerphone.

## Last number redial

If your telephone is configured for this type of redialing, **each** number dialed is saved for possible redialing.



Press the key.

Enter your individual code for Last Number Redial (if necessary, ask System Support).

#### The other party answers:



Lift the handset.

**or** With the handset on-hook: speakerphone.

## Dialing with repertory keys

**Precondition:** You have saved a number on a repertory dialing key (→ page 48).



Press the key with the saved number.

If the number is on the second level, press the shift key beforehand.

#### The other party answers:



Lift the handset.

**or** With the handset on-hook: speakerphone.

Use speed dialing?

### Dialing with individual speed dialing numbers

Precondition: You have saved individual speed dialing numbers (→ page 50).



Press the key. The lamp lights up.



Enter the service code.



and

Select and confirm.



Enter the speed dialing number.

### The other party answers:



Lift the handset.

**or** With the handset on-hook: speakerphone.

### Dialing with system speed dialing numbers

You will be supplied with a copy of the system (central) speed dialing directory by System Support (for example) or you will find it in the inhouse telephone directory or on your PC.

After selecting a speed dialing number, which is the saved system prefix of another telecommunications system, you can immediately suffix-dial the station number you require.

### **Making project calls**

External calls can be assigned to specific projects.

**Precondition:** Project numbers (from 1 to 5) have been configured for specific projects and you have a code for the project in question.

### Setting up a project call



Press the key. The lamp lights up.

Enter a service code between 61 (for project number 1) and 65 (for project number 5).



Enter the PIN.



Press the key. The lamp lights up.

Select and confirm.

Confirm.

or/possibly

Select and confirm PIN2 - PIN5.



Enter the external number.

Make your call in the usual way ( $\rightarrow$  page 23).



Project call mode is subject to a time limit. It is deactivated automatically if you do not use your telephone over a 5-minute period (for example).



### **Call duration display**

The call duration display is configured by System Support. The display shows either the duration of the call or the cost of the call. The display can be switched off.

The call duration is shown in the first line on the right with format HH:MM:SS and 24-hour system. The display appears ten seconds after the call has begun.

The cost display feature must be applied for from the network operator and configured by System Support.

### If you do not get through...

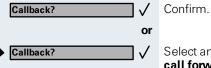
### Using the callback function

If the telephone that you have called is busy or there is no answer, you can request a callback. This also applies to external calls via ISDN switching centers. This saves your having to dial the number repeatedly. You are then called back

- as soon as the other party terminates his or her call
- as soon as the other party makes a call
- as soon as the other party checks his or her mailbox and responds to your callback request (>> page 18).

### Storing a callback request

**Precondition:** The internal called party is busy or there is no answer.



Select and confirm (if the other party has **program med call forwarding**, you will be called back from the call forwarding destination).

### **Answering a callback request**

**Precondition:** A callback request has been saved. The telephone rings. The Cancel Callback message informs you that this is a callback.

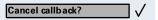


Lift the handset. You hear ringing tone.

Press the key. The lamp lights up. You hear ringing tone. You are in speakerphone mode.

### Rejecting a callback request

The telephone rings. The Cancel Callback message informs you that this is a callback.



Confirm.

Let the telephone ring four times; do not answer the call.

# Checking/cancelling saved callback requests

Precondition: You have saved callback requests.

Select and confirm.

The oldest entry is displayed first.

Select and confirm to view further entries.

### Canceling an entry that is displayed:

Select and confirm.

### Ending:

Press the key. The lamp goes out.

### Camping on a colleague's call

**Precondition:** The internal party whom you have called is busy. You need to contact this person urgently.

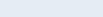
Select, confirm and wait briefly.

Your colleague hears the call waiting tone. The call pickup key flashes on his or her telephone. If his or her telephone has a display, your name and/or number is indicated.

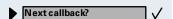


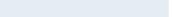
To camp on, you must have the appropriate class of service.

Camp-on is not possible if the called party is protected by the camp-on security function.















### Override?

### Overriding a colleague's call (intrude)

**Precondition:** The station user whom you have called is busy. You need to contact this colleague urgently.

Select and confirm.

Both the colleague and the other party hear an alerting tone.

You can speak immediately.



To override, you must have the appropriate class of service.

Override is not possible if the called party is protected by the Privacy function.

### **Telephone settings**



### Adjusting the ringing tone volume

⊕ or ⊝

Ringer pitch?

Press one of the keys when the telephone is idle.

\_\_\_\_\_

Confirm.

 $\oplus$  or  $lue{-}$ 

To increase/decrease the volume: keep pressing the keys until the desired volume level has been reached.

✓ Save.

### Adjusting the ringing tone pitch

**+** 01 **-**

→ or — Press one of the keys when the telephone is idle.

Select and confirm.

⊕ or ⊝

Changing the pitch: keep pressing the keys until the desired pitch has been reached.

✓ Save.

Hands-free mode?

Alerting tone?

### Adapting the speakerphone function to the acoustics of your room

This option is not available for the optiPoint 500 economy/basic.

To improve the clarity of voice transmission during speakerphone conversations, you can adapt the microphone sensitivity of your telephone to suit the acoustics of your room ("normal room"/"reverberating room"/ "soundproofed room").

① Press one of the keys when the telephone is idle.



Select and confirm.

(+) or (-) Select the type of room (acoustics). Keep pressing the keys until the required setting is displayed.



Save

### Setting the volume of the alerting to ne

You hear the alerting tone, for example, when you receive a second call during a call in progress or when a call has not been taken by any member of your group.

(+) **or** (-) Press one of the keys when the telephone is idle.



Select and confirm.



(+) or (-) To increase/decrease the volume: keep pressing the keys until the required volume level has been reached.



Save.

### **Backlit Display**

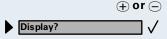


This function is only available with the optiPoint 500 advance.

When using the optiPoint 500 advance, for example, when entering a number, the display's backlight automatically turns on. The backlight turns off a few seconds after you have finished activity.

# Adjusting the display contrast (only HiPath 4000)

The display has four contrast levels that you can set according to your light conditions.



Display contrast?

Press one of the keys while the phone is idle.

Select and confirm.

/ Select and confirm.

Change the display contrast. Press the key repeatedly until the desired level is obtained

/ Save.

⊕ or ⊝

### Adjusting the angle of the display

By swivelling the display unit, you can adjust it so that you can read the displays clearly from your normal sitting position.

### **Locking your telephone**

You can prevent unauthorized persons from using your telephone (and the telephone directory) during your absence.

**Precondition:** You have been assigned a personal identification number (PIN) by System Support.



### Preventing unauthorized dialing:

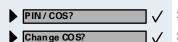


or

and

Press the key. The lamp lights up.

Enter the service code.



Select and confirm.

Select and confirm.



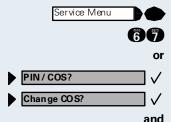
In the case of optiPoint 500 advance, optiPoint 500 basic and optiPoint 500 standard with chip card reader: Insert the chip card. All lamps light up briefly.

Input is followed by the display: "Executed".

Remove the chip card again.



When the telephone is disabled in this way, a special dial tone is audible when the handset is lifted. Internally (within HiPath 4000), dialing is possible in the usual way.



### Enabling the telephone again:

Press the key. The lamp lights up.

Enter the service code.

Select and confirm.

Select and confirm.

and

Enter the PIN (code number).

Input is followed by the display: "Executed".

# Selecting the language for user prompts (displays)

Your HiPath 4000 or Hicom 300 E/H system can be configured for up to five different languages. The first language programmed is the default. If your telephone has a language key, you can program a different language. The period of time for which the other language remains active depends on the language option that has been configured. There are two possibilities:

### Static language option

The language remains programmed until you select a different language.

### • Temporary language option

The language remains programmed until the end of the next call, after which the system reverts to the default language.

### Selecting a language:

Language

Press the key. The language selected appears on the display for five seconds and is then set. Keep pressing the key if you wish to select a different language.

This user guide can be ordered in other languages → page 92.

# Storing numbers, system functions and timed reminders

You can save a frequently required number or a frequently used function on any key that has not been preprogrammed by System Support. The keys on the opti-Point key module add-on unit can be assigned on two levels. Before storing, you can check the key assignment (→ page 53).

# Storing a repertory dialing number on a key



Press the key. The lamp lights up.

Press the programmable key (with appropriate feature). To use the second level on the optiPoint 500 key module, press the shift key first.

The current key assignment configuration is displayed.



Confirm.

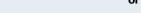


Enter the number.

For external numbers, enter the external code and then the telephone number.



Confirm.



If you made a mistake during input:



Select and confirm. Enter the number again.



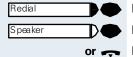
You should label keys after you have assigned a function to them  $(\rightarrow)$  page 92).

### Storing a number for redialing

**Precondition:** Your telephone is programmed for "Saved number redial" **not** "Last number redial".

# Storing a caller's number or a number that has been dialed

You are still on the phone with someone you have called or someone has called you and whose number appeared on your display.



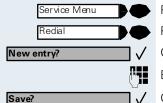
Press the key. "Saved" is displayed.

Press the key. The lamp goes out.

Replace the hand set.

### Storing any number

**Precondition:** Your telephone is in the idle state or you are conducting a call and the other party informs you of a number that you would like to save.



Press the key.

Press the key.

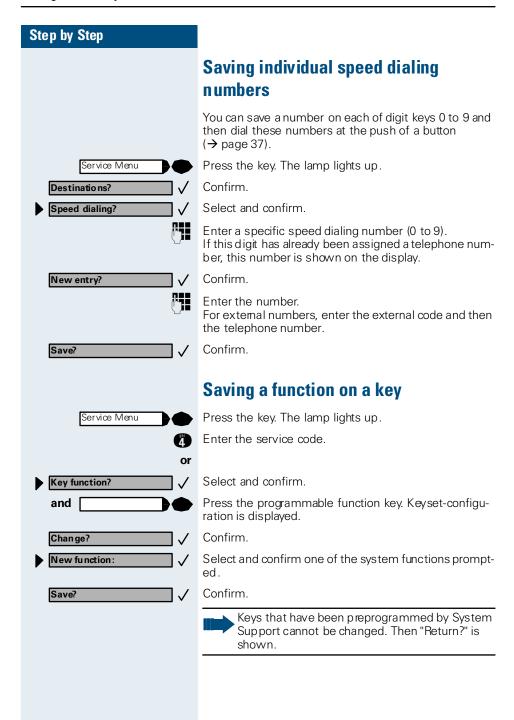
Confirm.

Enter the number.

Confirm.



You can dial the saved telephone number at the push of a button ( $\rightarrow$  page 35).

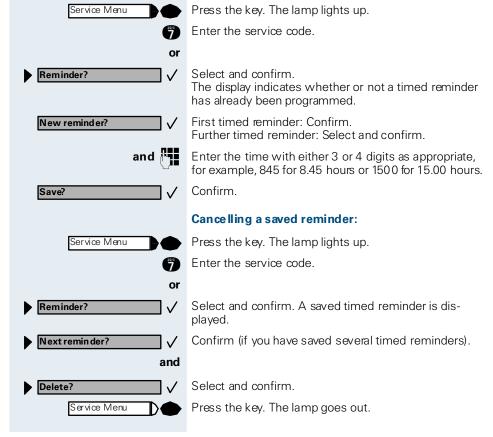




You can now activate the function directly by pressing the key. For functions, such as call waiting, that can be alternately activated/deactivated, you activate the function when you press the key and subsequently deactivate it when you press the key again. The key's lamp is lit when the function is active.

### **Saving timed reminders**

You can program a timed reminder on your telephone to remind yourself of an important meeting or appointment, for example (→ page 19). You must save the exact time at which you wish to receive the reminder. Reminders can be set for the next 24-hour period.



### **Checking the telephone**

### **Checking its functionality**

You can test the functionality of your telephone. This includes the following checks:

- Are all the key lamps operating properly?
- Is the display operating properly?
- Do all the keys function?
- Are there any problems with the speaker, handset, ringing tone volume, ringing tone pitch, alerting tone or speakerphone function? (The speakerphone function is not available with the optiPoint 500 economy/ basic).

Otherwise, if necessary, for servicing:

- the terminal ID (identity) of the telephone
- the software version of the optiPoint 500 telephone
- the power feeding range of the line.

Precondition: The telephone is in the idle state.

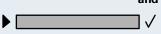


Press the key. The lamp lights up.

Enter the service code.



Select and confirm.



Select and confirm the required test function. Follow the user prompts on the display.



Press the key. The lamp goes out. The test is ended.

# Checking the assignment of functions to keys

You can check which functions have been pre-assigned to specific keys on your telephone. You can also check what you have saved on individual keys yourself. The following types of key assignment are possible:

- Repertory dialing (→ page 48)
- Direct station selection (→ page 84 and → page 86)
- Function (→ page 50)

**Precondition:** The telephone is in the idle state.



or

Press the key. The lamp lights up.

Enter the service code.

Key function?

Return?

Select and confirm.

Press the required key.
The key assignment is displayed.

Confirm and then press another key to check the function assigned to it.

Service Menu

Press the key. The lamp goes out.

### Forwarding calls

### **Using call forwarding**

You can program two types of call forwarding:

- · fixed forwarding, and
- variable forwarding

With fixed forwarding you can program a forwarding destination that will remain valid until you change or delete it. This forwarding function can be switched on and off.

With variable forwarding you can choose between 6 different types of forwarding:

- Variable forwarding (unconditional forwarding)
- Forwarding for internal
- Forwarding for external
- Forwarding for busy
- Forwarding after time
- Forwarding for busy/after timeout

Call forwarding is activated when a forwarding destination is programmed. When the variable forwarding function is switched off, the forwarding destination is automatically deleted

When forwarding is activated you can see the following display in the idle menu:

Forwarding type	Display message
Fixed forwarding Variable forwarding	Forwarding to e.g. 222 Klaus Meier (own number)
Forwarding for internal/ external	Forwarding is on
Forwarding for busy	No display message
Forwarding after time	No display message
Forwarding for busy/af- ter timeout	No display message

### **Fixed forwarding**

If you have programmed a forwarding destination for fixed forwarding, you can activate and deactivate the forwarding facility either in the Service Menu or with a

forwarding key configured by System Support. The programmed forwarding destination remains valid until you change or delete it.

### Programming/changing a forwarding destination

Service Menu

Destinations?

Press the key. The lamp lights up.

Destinations?

Confirm.

Call forwarding?

Next forwarding type? >

Confirm. Display shows "Variable forwarding".

Next forwarding type? >

Confirm. Display shows "Fixed forwarding". If forwarding has been programmed the destination is displayed

Start "Fixed forwarding".

Enter destination: >

Enter the number of the forwarding destination. Any destination previously saved will be overwritten.

Save?

Confirm when the complete number has been entered.

### Activating/deactivating fixed forwarding

You can only activate fixed forwarding if a destination number has been programmed.

Service Menu

Destinations?

Press the key. The lamp lights up.

Confirm.

Call forwarding?

Confirm. Display shows "Variable forwarding".

Next forwarding type? > \_\_\_\_\_\_\_

Confirm. Display shows "Fixed forwarding". If forwarding has been programmed the destination is displayed, whether forwarding is switched on or off.

22805 Harald Meier >

Start "Fixed forwarding".

Activate?

Fixed forwarding on

Select and confirm. Fixed forwarding is activated.

Output in first line. The following display message appears in the idle menu:

Forward to

for example, 2223 Klaus Meier (own number)

or

Deactivate? 

Fixed forwarding off

Select and confirm. Fixed forwarding is deactivated Output on first line.



If variable forwarding was previously programmed and activated, it is deactivated and the forwarding destination is deleted.

### Deactivating fixed forwarding in the idle menu

You can also deactivate fixed forwarding in the idle menu.

Call forwarding off? 

√

Select and confirm. Fixed forwarding is deactivated. The destination number is retained

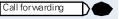
## Activating and deactivating with call forwarding key

### Activating

Call forwarding \_\_\_\_

Press the key. The lamp lights up.

### Deactivating



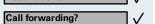
Press the key. The lamp goes out.

### Deleting the destination for fixed forwarding

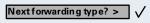
You can delete the destination for fixed forwarding.



Press the key. The lamp lights up.



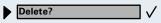
Confirm. Display shows "Variable forwarding".



Confirm. Display shows "Fixed forwarding" and the forwarding destination.



Open "Fixed forwarding".



Select and confirm. The forwarding destination is deleted. If fixed forwarding was activated it is now switched off. If a forwarding key has been configured it is deactivated.

### Variable forwarding

With variable forwarding you can choose between 6 different types of call forwarding:

- Variable forwarding (unconditional forwarding)
- Forwarding for internal
- Forwarding for external
- Forwarding for busy
- Forwarding after timeout
- Forwarding for busy/after timeout

The forwarding types are mutually exclusive except for forwarding for internal and forwarding for external. You can program a forwarding destination for both of the two exceptions and thus activate them both.

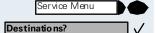
### Example:

You had activated variable forwarding. You now program and thus activate forwarding after timeout. Variable forwarding is automatically deactivated and its forwarding destination is deleted.

### Selection of a variable forwarding type

"Variable forwarding" will be offered first.

Select the items Destinations and Forwarding in the Service Menu.



Press the key. The lamp lights up.



Confirm.



Variable Umleitung AUS

Call forwarding?

Output on first line.

Next forwarding type? >

Output on second line.

**✓** 

Confirm to select the next forwarding type.

Fixed forwarding off

Output on first line.

Next forwarding type? >

Output on second line.

or if you have already programmed a fixed forwarding destination

Fixed forwarding off

Output on first line.

22805 Harald Meier

Output on second line.

 $\checkmark$ 

>

Confirm to select the next variable forwarding type

FWD-ALLINT off

Output on first line.

# Step by Step Nextforwarding type? > FWD-ALL-EXT off Nextforwarding type? >

Enter destination:

Output on second line.

To select the next variable forwarding type.

Output on first line.

Output on second line.

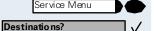
or

To edit the current variable forwarding type.

Output on first line.

Output on second line.

### Programming/changing the forwarding destination



Press the key. The lamp lights up.

Destinations? ✓ Confirm.

Call forwarding? ✓ Confirm.

Confirm. Display shows "Variable forwarding".

Next forwarding type? > ✓

Confirm. Display shows "Fixed forwarding".

Next forwarding type? > 

√

Confirm. Display shows "Forwarding for internal".

Next forwarding type? >

Open a forwarding type, for example, "Forwarding for internal".

.

Enter destination:

Enter the number of the forwarding destination. Any destination previously saved will be overwritten

Save?

Confirm when the complete number has been entered.

To select a different forwarding type, proceed as described on  $\rightarrow$  page 57.

If variable forwarding was previously programmed and activated, it is deactivated and the forwarding destination is deleted (for exception, see  $\rightarrow$  page 57). Fixed forwarding is deactivated.

### Deleting a forwarding destination

A variable forwarding destination is automatically deleted when the forwarding type is switched off.

### Activating variable forwarding

Variable forwarding is automatically activated when the forwarding destination is programmed.

Var call forw. o n? 
√

Unconditional variable programming can also be activated in the idle menu.

Select and confirm while the phone is idle.

Enter the number of the destination.



If you enter a cross-system number, you must press 
after entering the number.

Save?

Confirm. This also activates the forwarding facility.

### Deactivating variable forwarding

You can deactivate all variable forwarding types in the Service Menu.



Press the key. The lamp lights up.

Destinations?

Confirm.

Call forwarding?

Confirm. Display shows "Variable forwarding".

Next forwarding type? > \

Confirm. Display shows "Fixed forwarding".

Next forwarding type? >

Confirm. Display shows "Forwarding for internal".

Next forwarding type? >

Open a forwarding type, for example, "Forwarding for internal".

Deactivate?

Select and confirm. Variable forwarding is deactivated and the forwarding destination is deleted.

FWD-ALL-INT off

Output on first line, for example, for "Forwarding for internal".

To select another variable forwarding type, proceed as described on  $\rightarrow$  page 57.

### Checking forwarding

To check up on the status of the forwarding types, proceed as described on → page 57. The status "ON" or "OFF" is shown in the first line. The forwarding destination is shown in the second line if this variable forwarding type is activated.

Call forwarding off?

### Deactivating variable forwarding in the idle menu

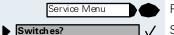
You can also deactivate the following variable forwarding types in the idle menu:

- Variable forwarding
- Forwarding for internal and for external

Select and confirm while the phone is idle. Forwarding is deactivated and the forwarding destination is deleted.

# Activating and deactivating forwarding using switch

If a forwarding destination has been programmed for fixed forwarding, you can use the switch to activate and deactivate the forwarding facility. If variable forwarding is activated, it can only be deactivated with the switch.



Press the key. The lamp lights up.

Select and confirm.

Call forwarding?

Select and confirm.

Activate?

Confirm.

or

Deactivate?

Confirm. This deletes any destination number programmed for variable forwarding.

### **Automatic call forwarding**

Forwarding of internal and external calls in the system can be configured and activated for your line by System Support. Calls can be rerouted:

- unconditionally
- when the line is busy
- when the call is not answered

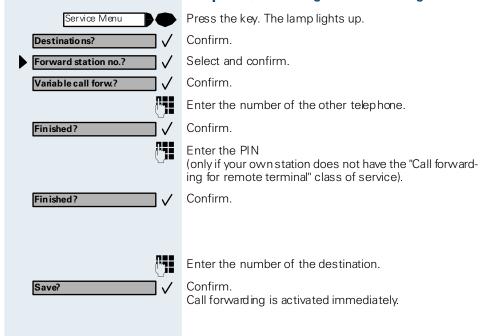
Unconditional call forwarding should only be used if the line is for outgoing calls only (for example, on an elevator).

If you have set up fixed or variable call forwarding, and if the manually programmed forwarding destinations are not obtainable (for example, because they are busy), then calls are automatically forwarded to the system forwarding destinations.

# Forwarding calls for a different terminal

You can save, activate, check and deactivate call forwarding for another telephone, fax machine or PC from your own telephone. To do so, you need to know the PIN for this terminal or you must have the "Call forwarding for remote terminal" class of service. Your System Support can help you in both cases.

# Storing a destination for another telephone/activating call forwarding





# Storing a destination for fax, PC or busy/ activating call forwarding



Press the key. The lamp lights up.

Destinations?

Confirm.

Forward station no.?

Forward other?

Select and confirm.

Select and confirm.



Enter the code for the type of call forwarding required. The codes are defined by System Support. You can enter your call forwarding codes in the following table:

Call forwarding for fax:	*43
Call forwarding for PC:	*42
Call forwarding for busy:	*49



Enter the number of the other terminal.



Confirm.



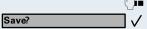
Enter the PIN

(only if your own station does not have the "Call forwarding for remote terminal" class of service).



Confirm.

Enter the number of the destination.



Confirm.

Call forwarding is activated.

### Step by Step **Checking/deactivating call forwarding** for another telephone Service Menu Press the key. The lamp lights up. Switch es? Select and confirm. Select and confirm. Forward station no.? Variable call forw.? Confirm. Enter the number of the other telephone. Fin ished? Confirm. Enter the PIN (only if your own station does not have the "Call forwarding for remote terminal" class of service). Fin ished? Confirm. To deactivate: Deactivate? Confirm. To check: or Interrogate? Select and confirm. Example of display: This means: calls for station 3428 are redirected to station 8968. **Checking/deactivating call forwarding** for fax, PC or busy Press the key. The lamp lights up. Service Menu Switch es? Select and confirm. Select and confirm. Forward station no.? Forward other? Select and confirm. Enter the code for the type of call forwarding required. The codes are defined by System Support. You can enter your call forwarding codes in the following table:

Interrogating forwarding for fax:	
Interrogating forwarding for PC:	
Interrogating forwarding for busy:	
Deactivating forwarding for fax:	#43
Deactivating forwarding for PC:	#42
Deactivating forwarding for busy:	#49



Enter the number of the other terminal.

Fin ished?

Confirm.

7

Enter the PIN

(only if your own station does not have the "Call forwarding for remote terminal" class of service).

Finished?

Confirm.

### To deactivate:

Deactivate?

Confirm.

or

To che ck:

Interrogate?

Select and confirm. (Example of display → page 63).

# Changing call forwarding for another terminal

The procedure is exactly the same as for Save/Activate: for another telephone ( $\rightarrow$  page 61), for fax, PC or busy: ( $\rightarrow$  page 62).

# Using a different telephone in the same way as your own

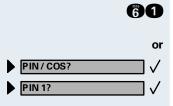
You can log on to another telephone belonging to the HiPath 4000 or Hicom 300 E/H system via a personal identification number (PIN) (also telephones of networked HiPath 4000 or Hicom 300 E/H systems, for example, at other branches of your company). At the other telephone you can\* then:

- make calls and assign the charges to cost centers
- make calls and assign the charges to specific projects
- retrieve messages from your mailbox
- use your individual speed dialing numbers and also a number that has been saved at your own telephone for redialing
- use repertory dialing keys, provided that they are configured in the same way as at your own telephone
- enter timed reminders

Using an internal PIN, you can have your calls diverted to a telephone in the office or department where you will be for a temporary period (call forwarding - follow me).

# Logging on to a different telephone Identifying yourself with PIN and dialing

**Precondition:** You have been assigned a PIN by System Support. You require an internal PIN for calls within your own HiPath 4000 or Hicom 300 E/H system, while for calls involving other HiPath 4000 or Hicom 300 E/H systems in the integrated network you require a network-wide PIN.



Service Menu

Press the key. The lamp lights up.

Enter the service code (61 for PIN 1, 62 for PIN 2, etc.).

Select and confirm.

Select and confirm.

If you have several PINs and wish to use another one, select the other PIN.

With the display "Enter station no." or "Enter ID", you are requested to enter the PIN.

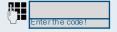
Entering the PIN for your own HiPath 4000 or Hicom 300 E/H system:



Enter internal PIN.

10

Entering the PIN for another HiPath 4000 or Hicom 300 E/H system area within the integrated network:



Enter the 2-digit node code for your own HiPath 4000 or Hicom 300 E/H system (ask with System Support).



Enter your own number and press the pound key.

### Dialing after (successful) identification:

You hear a dial tone. The following appears on the display: "Please dial".

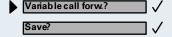
Enter the network-wide PIN and press the pound key.



Press the key. The lamp goes out.

Enter a number immediately.

### Call forwarding - follow me after successful identification



Select and confirm.

Confirm. Call forwarding has been activated.



### Identification with the chip card

**Precondition:** You have been assigned a chip card by System Support for logon at other telephones. The optiPoint 500 at which you wish to log on must be equipped with a chip card reader (optiPoint 500 signature module).

Within your own HiPath 4000 or Hicom 300 E/H system:

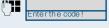
Insert the chip card. All lamps light up briefly.
"ID card" and the number of the home station are indicated on the display.

or At another HiPath 4000 or Hicom 300 E/H system in the integrated network:

Insert the chip card.

Enter the node code for your own HiPath 4000 or Hicom 300 E/H system (check with System Support).

Enter your own number and press the pound key.



∰**⊕** 

# Deactivating identification at the other telephone

### If you logged on with a PIN:



Press the key. The lamp lights up.

Enter the service code.



Select and confirm.

Select and confirm.



or

Identification is deactivated automatically if the other telephone is not used for several minutes.

### If you logged on with a chip card:

Remove the chip card when the telephone is in the idle state.

### Relocating with the telephone

Check with System Support whether this is possible with your telephone system.

After **consulting with System Support**, you can log off your telephone from its present station line and then log it on at the new station line. Note that the settings on your telephone (programmed keys) are not affected by the move.

# Disconnecting the telephone from its present station line



Enter the code for logging off. If you are not sure of the code, check with System Support.



Enter PIN.

Remove the telephone line cord from the jack.

# Reconnecting the telephone at the new station line



Insert the telephone line cord in the jack.

Enter the code for logging on. If you are not sure of the code, ask with System Support.



Enter PIN.



If you relocate with both a first and a second telephone (for example, executive/secretary configuration), you must first log off from the second telephone, then the first telephone. At the new location, you log on the first telephone first, then the second telephone.

### Making multiline and team calls

### **Using line keys**

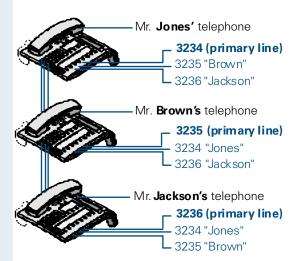
Line keys are configured by System Support. The station number of each team member is assigned to a line and is the **primary line** of that team member. The same line is configured on the line keys of the other team members as a **secondary line**. Each team member can use any of the line keys that are available.



Numbers that have been saved on **your** telephone can only be used for line key dialing on your **own** telephone.

The following example illustrates how telephones with several line keys are interrelated within a team (keyset configuration).

3234 is the station number of Mr. Jones, 3235 the station number of Mr. Brown and 3236 the station number of Mr. Jackson. Calls can be conducted on all three keys on all three telephones. The line with the user's own station number is always the primary line.



# Line or Line or Line

### The different states of line key lamps

The unicient states of fine key famps

The lamp is lit – line is busy.

The lamp is flashing **rapidly** – a call is on the line: answer the call.

The lamp is not lit – the line is free and can be used.

The lamp is flashing **slowly** – the call has been placed on hold.

### **Preview**

You are speaking on one line. The lamp on another line key starts flashing fast. You can use the call preview function to find out who is calling on this line. The information is shown in the display. You can also find out which caller is waiting on a line key that you have previously put on hold or exclusive hold. In addition, you can see information about the caller on the active line.

The preview key must be configured by System Support.

**Precondition**: You have accepted a call on a line key. The lamp on another line key is flashing **fast**.

### Activating the preview function



Press the key. The lamp lights up.

Press the desired line key.

Information is displayed about the caller or the waiting or parked user.



### Deactivating the preview function

Press the key. The lamp goes out.

The menu line and call duration display appear again.

### Taking calls on line keys

If several calls are received at the same time, you can take the calls in the order in which they are offered to you - or you can give priority to certain calls.

**Precondition:** System Support has specified the sequence in which incoming calls are to be routed to line keys.

### Taking calls in the order offered

Your telephone **rings** (ringing signal). The caller is displayed, for example, "3235 Brown". The lamp for the relevant line key flashes rapidly.



Lift the handset.



Press the key. You are in speakerphone mode (optiPoint 500 economy/basic does not have speakerphone).

### Taking calls with priority

Your telephone **rings** (ringing signal). The caller is displayed, for example, "3235 Brown". The lamp at the relevant line key flashes rapidly. The lamps at other line keys also flash rapidly.



Speaker

Press the line key to which you are giving priority. The name of the other caller (for example, "3236 Jackson") is displayed briefly.



Lift the handset.





Press the key. You are in speakerphone mode.

### Activating/deactivating ringer

When you are making a call on a line, you may be disturbed by the ringing signals for other incoming calls. If ringer cutoff has been configured, your telephone does not ring. Incoming calls are then signalled by the flashing of the line keys.

### With the Ringer Cutoff key configured:



### To activate ringer cutoff:

Press the key. The lamp lights up.
The telephone does **not** ring for incoming calls.



### To deactivate ringer cutoff:

Press the key. The lamp goes out. The telephone rings for incoming calls.

### Via the Service Menu:

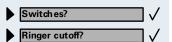


or

and

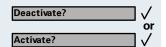
Press the key. The lamp lights up.





Select and confirm.

Select and confirm.



Confirm.

# Dialing with line keys

Your telephone can be configured with either **automatic** or **selectable** line seizure. System Support specifies whether a line (and which line) is seized automatically when the handset is lifted or when speakerphone is activated.



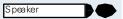
The display "Please select a line", that you receive after lifting the handset or pressing the loudspeaker key, instructs you to seize a line

#### Dialing with automatic line seizure:



Lift the handset.

or



Press the key.

The display briefly indicates the line number and the line status and then prompts you to dial.

A display such as "3235 active" means: a line (3235) has been selected automatically.

The selected key's lamp lights up.



Enter the number.

## Dialing with selectable line seizure:



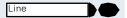
Lift the handset.





Press the key.

You are prompted to press a free line key: "Please dial".



Press the free line key. The lamp lights up.

The display briefly indicates the line number and the line status and then requests you to dial.

A display such as "3236" means: the selected line (3236) has been seized.



Enter the number.

# Identifying the line used

If several lines are seized at the same time, you can find out which line you are conversing on.

## With the Show Used Line key configured:

Show used line

Press the key.

#### Via the Service Menu:

Service Menu

Press the key. The lamp lights up.

Enter the service code.

or

Ad ditional functions?

Show used line?

Select and confirm.

Select and confirm.

The number and status of the line currently in use are displayed.

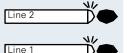
A display such as "3235 active" means: the selected line (3235) is being used.

# **Alternating between different lines**

**Precondition 1:** System Support has specified that when the user switches between lines, the lines are placed on hold and can only be cleared again by replacing the handset or by pressing the Disconnect key.

**Precondition 2:** You are connected to various other parties on two or more lines. These can be either calling parties (→ page 71) or called parties (→ page 73).

You are conducting a call on line 1, for example. The line key of the party on hold flashes slowly.



Press the slowly flashing line key. The first party is on hold on line 1.

Press the slowly flashing line key. The second party is on hold on line 2.

You can alternate between the parties as often as you wish

# Ending a call on a line key

~

Replace the hand set.

or

Speaker

Press the key that is lit.

# Adding another party to a line (conference)

**Precondition:** There is a call on one of the lines. The line key lamp is lit.



Press the line key. Conference tone can be heard by you and by the users who are already connected. All three parties can now talk to one another. The lamp remains lit.



Adding parties is not possible if the Privacy function has been activated for the line in guestion.

If one of the three parties replaces the handset, the other two remain connected to each other.

If the remaining parties are yourself (having entered the call) and the person who originally seized the line, consultation is no longer possible.

# **Privacy**

# **Allowing override**

Your primary line can be programmed so that no one can override your call. In this case you can allow override, but this permission only applies to the call in progress or to the next call.

You are conducting a call.

or



Lift the handset.

## With the privacy key configured:



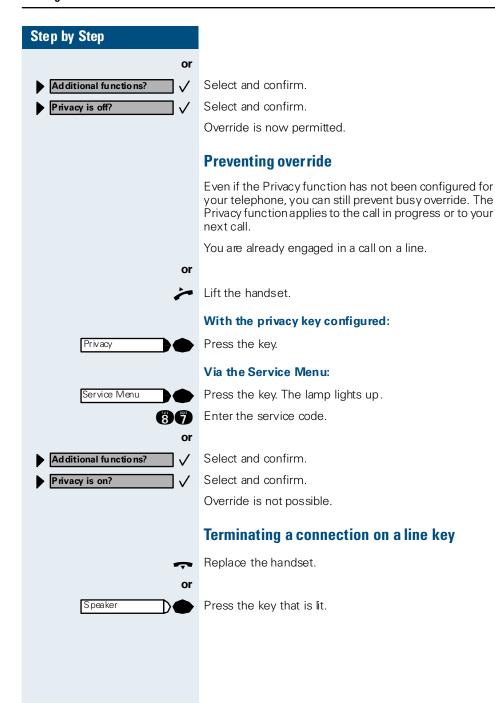
Press the key.

#### Via the Service Menu:



Press the key. The lamp lights up.

Enter the service code.



# Holding a call on a line key and picking it up again

**Precondition:** You have taken a call on a line key (→ page 71).

### Placing on hold:



Press the key.

Select and confirm.

The line key of the call on hold flashes slowly. The call can be resumed at any team telephone programmed with this line key.

### Resuming the call:



Press the flashing line key. Continue the call.

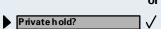
# Holding a call on a line key exclusively and picking it up again

**Precondition:** You have taken a confidential call on a line key.

# Placing on hold:



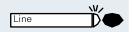
Press the key. The lamp lights up.



Select and confirm.

The line key of the call on hold flashes slowly. The call can be resumed **only at your telephone** and is not signalled at any other telephone.

# Resuming the call:



Press the slowly flashing line key. Continue the call.

Direct call pickup?

# Step by Step

# Picking up a held call

A colleague in an open-plan office has put a call on hold on a line key and requests you (verbally) to take over the call. Your telephone does not have a key for this line.



Lift the handset.

Select and confirm.



Enter the station number of the telephone at which the call was held. You automatically pick up this call.

# Forwarding calls for lines

If you activate call forwarding for a line that can also be accessed at other telephones, the call forwarding function applies to all line keys belonging to this line.

# Storing and activating variable call forwarding for a line



Press the line key, for example, for line 3235.

## With the call forwarding key:



Press the key. The lamp lights up.

The available types of variable call forwarding for every line are identical with the call forwarding types described above. Therefore, for all further steps see → page 57..

Activate?

## Storing and activating a fixed call forwarding destination for a line Line Press the line key for the required line. The lamp lights up. Press the key. The lamp lights up. Service Menu The settings for fixed forwarding for every line are identical with the call forwarding function described above. Therefore, for all further steps see $\rightarrow$ page 54. Activating fixed call forwarding for a line (without storing) Press the line key for the required line. The lamp lights Line up. With the call forwarding key: Call for warding Press the key. The lamp lights up. Via the Service Menu: Service Menu Press the key. The lamp lights up. Enter the service code. 96 or Switch es? Select and confirm. Select and confirm. Call forwarding?

Confirm.

For further information see  $\rightarrow$  page 55.

# Cancelling the fixed call forwarding destination

**Precondition:** The telephone is in the idle state. A fixed forwarding destination has been saved (→ page 79).



Only if it is **not** your primary line: Press the line key for the required line.



Press the key. The lamp lights up.

The settings for fixed forwarding for every line are identical with the call forwarding function described above. Therefore, for all further steps see → page 56.

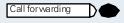
# **Deactivating call forwarding for a line**

**Precondition:** The telephone is in the idle state. After a line key has been pressed, an activated call forwarding function is indicated on the display.



Only if it is **not** your primary line: Press the line key for the required line.

## With the call forwarding key:



Press the key. The lamp goes out.

#### Via the Service Menu:



Press the key. The lamp lights up.

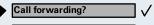


Enter the service code.

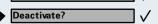




Select and confirm.



Select and confirm.



Confirm.

For further information see → page 56

# Taking calls for colleagues in a team

If a member of a team does not answer a call within 15 seconds (depending on the system), the other members of the team hear an alerting tone.

### Telephone in the idle state:

The telephone rings. The display shows: "Call for...".



Lift the handset and press the flashing key. You have now taken over the call.

Press the flashing key only. You are in the speakerphone mode.

#### In the course of a call:



Press the flashing key.

The first party waits while you are connected to the waiting party ( $\rightarrow$  page 74).

## Ending the waiting call - back to the first:



Press the key.

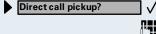
# Picking up a specific team call

You hear another telephone ring and you know its station number or a colleague asks you (verbally) to pick up a call for a specific telephone.

If you do not know the number, you can have it displayed ( $\rightarrow$  page 82).



Lift the handset.



Select and confirm.

Enter the station number of the telephone for which you wish to (or have been requested to) pick up the call. In this way you pick up the call.

# Having the number of the called station displayed

If the number of the station for which you (as a member of a call pickup group) wish to pick up a call does not appear on the display, you can enter the code for "Display on request" after lifting the handset. If you are not sure of this code, ask with System Support:



Lift the handset.

After the code has been entered, the station number of the telephone that has been called is displayed.

# Taking a call in a hunt group

All the members of the team can be accessed simultaneously by way of a hunt group number.

Your telephone rings.



Lift the handset.

# Removing station from hunt group/ adding station to hunt group

**Precondition:** A hunt group has been configured in the team.

You can disconnect yourself from the hunt group at any time, for example, when you leave the office. You can rejoin the hunt group as soon as you return to the office.



You can still be contacted via your own number when you have been disconnected from the hunt group.



Press the key. The lamp lights up.

**24** 

Enter the service code.



Select and confirm.

Select and confirm.

and



Confirm.

# Automatic parking and resumption of a call

You can park a call on a telephone within a call pickup group and then resume it at a different telephone.

### Parking the call:



Press the key. The call park key lamp flashes at all telephones in the call pickup group

Die erste freie Parkpositionsnummer wird belegt.



Replace the hand set.

### Resuming the call:



Press the flashing key. Continue the call.

# Manual parking and resumption of a call

You can park up to ten internal and/or external calls and resume them at another telephone.

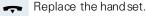
## Parking:



Press the key. The parking key lamp flashes on all phones in the call pickup group.



Enter and remember a parking position number 0-9. If the parking position number you have entered is not displayed, this means that it is busy; enter another number.





# Picking up a call on hold

Press the flashing key.

If necessary, enter corresponding parking position number

Continue the call.



After a certain time, calls on hold return to where they were held (recall).

# **Calling a team member directly**

**Precondition:** DSS keys have been configured at your telephone (→ page 53).

# The lamp statuses of direct station selection (DSS) keys



The lamp is not lit – the user is not making a call.

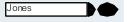
The lamp is lit – the user is making a call.

The lamp is flashing – there is an incoming call for the user; the user has not answered it yet.

# Calling a direct station selection (DSS) user

Note the lamp status of the DSS key!

### The lamp is not lit – the user is not making a call:



Press the DSS key, for example, "Jones".



Lift the handset.

With the handset on-hook: you are in speakerphone or mode.

## The lamp is lit – the user is making a call:



Press the DSS key.

You are camped on to the other party's call. He or she hears a tone, the call pickup key flashes at his or her telephone and your name and number are displayed.



When the other party answers: lift the handset.



**or** With the handset on-hook: you are in speakerphone mode.

# Taking a call for a direct station selection (DSS) user

The called team member is not at his or her normal workplace, for example.



Lift the handset.

Press the flashing key, for example, "Jones".

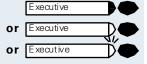
# Making calls in an executive/secretary team

Each executive/secretary team is configured by System Support.

An executive/secretary team can consist of a maximum of 4 executive telephones and 2 secretarial telephones.

# Calling executive or secretary's office The lamp statuses of direct station selection (DSS) keys

An executive DSS key is configured on the secretary's telephone and a secretary DSS key on the executive's telephone. The meaning of the lamp statuses is the same for both keys. Here is an example for the executive key on the secretary's telephone:



The lamp is not lit – the executive is not making a call.

The lamp is lit – the executive is making a call.

The lamp is flashing – there is an incoming call for the executive: the executive has not answered it vet.

# Making a call to the executive/secretary

Example of a call from the executive to the secretary:

## Lamp is not lit – the secretary is not making a call:



Press the key.

Lift the handset.

or

Hand set on-hook: speakerphone.

# Secretary

### Lamp is lit – the secretary is making a call:

Press the key.

You are camped on to the secretary's call. The secretary hears an alerting tone; the call pickup key flashes.



If the secretary accepts the call: Lift the handset.

**or** Handset on-hook: speakerphone.



The procedure is the same for a direct call from the secretary's office to the executive – with the executive DSS key.

# Taking a call for the executive in the secretary's office

When a call is received for the executive, the telephone rings in the secretary's office.



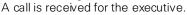
Lift the handset



Press the key. The lamp lights up. Speakerphone.

# Taking a call for the executive during a call in progress

You are making a call.





Ask the other party to wait, then press the flashing key. Answer the call.

## Terminating the call – returning to the first call:



Press the key.

Continue your original call.

# **Extending a call to the executive**

**Precondition:** You have taken a call for the executive in the secretary's office.

Executive

Press the DSS key for the executive. You are connected to the executive

### Extending the call with prior announcement:

Inform the executive that a call is waiting.

Replace the handset.

### Extending the call without prior announcement:

Replace the handset immediately.

# Forwarding calls directly to the executive

When the secretary's office is unattended, calls for the executive can be forwarded immediately to the executive's telephone. The forwarding function can be activated on the secretary's telephone and at the executive's telephone.

#### To activate:



Press the key. The lamp lights up.

#### To deactivate:

Intercept

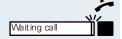
Press the key. The lamp goes out.



Calls for the secretary are not redirected - only calls for the executive.

# Taking a call on the executive's telephone

A call for the executive is not answered by the secretary. After 15 seconds (depending on the system), you hear an alerting tone on the executive telephone. The display indicates who is calling.

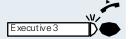


Lift the handset.

Press the flashing key.

# Taking calls for other executive/ secretary teams

If several executive/secretary teams have been configured, you can pick up calls for other teams.



Lift the handset.

Press the flashing DSS key, for example, "Executive 3".



Call pickup is also possible during a call in progress. Please request the other party to wait briefly before you press the flashing key.

# Using second telephone for executive

**Precondition:** A second telephone has been configured for the executive. The executive's first and second telephones each have a call park key.

### Parking a call at the first telephone:



Press the key. The lamp lights up.

## Resuming a call at the second telephone:

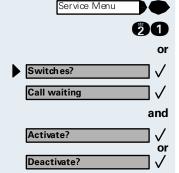


Lift the handset.

Press the flashing key.

# Activating/deactivating call waiting for executive

As the executive, you can specify whether your calls are to be received in the secretary's office while you are conducting a call. If you are making a call and at the same time expecting an important call, it is advisable to activate the call waiting function, for example.



Press the key. The lamp lights up.

Enter the service code.

Select and confirm.

Confirm.

Confirm.

# Calling a messenger

You can call a messenger at the push of a Messenger key if the appropriate function has been configured on the executive telephone. The procedure is the same as described in the section "Saving a repertory dialing number on a key" (>> page 48) - in this case for a messenger.

# Using the call signal function

If a call signal key has been configured on your executive telephone you can generate a call signal on a particular destination telephone (for example, in the secretary's office) by pressing this key. When a call signal is received the number of the calling telephone is displayed briefly on the destination telephone.

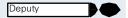
The key can be pressed (once or several times) when the phone is idle or while a call is in progress.

If the Call Signal function has not been configured, you can generate a call signal at a destination telephone by lifting the handset and entering the call-signal code number

# Designating a deputy for the secretary

The calls for the executive that are normally received in the secretary's office can be diverted to a different telephone. A Function Transfer key must be configured for this purpose. The procedure is the same as described in the section "Saving a repertory dialing number on a key" (>> page 48) - in this case for a deputy.

### To activate deputy:



Press the key. The lamp lights up.

## To deactivate deputy:



Press the key. The lamp goes out.

# **Labeling, documentation and access ories**

# **Labeling Key Fields**

You can chose from the following options to label the keys with the functions/call numbers saved ( $\rightarrow$  page 4,  $\rightarrow$  page 48):

#### Labeling

- by hand:
  - Labeling strips are delivered with your optiPoint. Write the function or a name on the matching strips within the white field and attach them to your optiPoint.
- with a computer:
  - You have access to a CD-ROM (ask System Support) with the electronic operating instructions for your HiPath 4000/HiPath AllServe → page 92. You can label your keypads for each PC.
- with a computer via the Internet:
  - You will find the "Online Key Labeling Tool" along with the user interface under <a href="http://www.hipath.com">http://www.hipath.com</a> → "Downloads" → "Software".
  - Special labeling sheets, that can be ordered, are available with the corresponding labeling strips for this procedure.
  - Labeling sheets can be ordered by the article number from Siemens' Sales Organisation or via the following internet address:

http://www.click4business-supplies.de

Article number-labeling sheets:

A31003-H8400-B993-\*-6Z19

for optiPoint basic/standard/advance paper size - DINA4

A31003-H8400-B992-\*-6Z19

for optiPoint key module paper size - DINA4

Insert the labeled strips beside the corresponding key pad on your optiPoint and place the transparent cover over them (matte surface up).



# **Attaching a Station Number Label**

Self-adhesive emergency number labels are also delivered with your opti-Point.

Write the emergency number on the label (fire department, police, own telephone numbers), then remove and insert it in the recess on the telephone when the handset is lifted.

## **Documentation**

You can find this user manual in the Internet in PDF format under

#### http://www.hipath.com

and on CD-ROM (ask System Support) in HTML and PDF format.

The CD-ROM (7 languages) or a printout of this user manual can be ordered via the article number from Siemens' Sales Organisation at the following Internet address.

#### http://www.click4business-supplies.de

CD-ROM article number: P310 03-H 1012-C130-\*-6Z19 Article number of this user manual: \*1PA31003-G3000-B311-7-19\*

To view and print the operating instructions in PDF format, you need a computer on which the free Adobe Acrobat Reader software package is installed.

To view the operating instructions in HTML format you need a computer with an internet browser, for example, Microsoft Internet Explorer.

## **Accessories**

With the following accessories, you can customize your telephone (not optiPoint 500 eco) to suit your own personal needs. The optiPoint adapters are slide-in modules that can be inserted in the option bay on the bottom of the optiPoint.

#### optiPoint key module:

Add-on unit with16 freely programmable keys. Up to two of these add-on units can be connected to your phone.

#### optiPoint acoustic adapter:

For connecting a desk microphone, a head set, speakers and a second handset.

For additional signalization of a call, for example, in a loud environment via an additional ringer, or for controlling lighted displays ("do not disturb" on a door, for example).

#### optiPoint analog adapter:

For connecting an additional analog telephone, fax machine or a PC with a modem

### optiPoint ISDN adapter:

For connecting an ISDN device, such as an ISDN fax machine, a video unit or a PC with an  $S_0$  interface.

### optiPoint phone adapter:

For connecting a second system telephone. The second system telephone can be called via its own telephone number.

#### optiPoint recorder adapter:

For connecting an external recorder or a second handset.

#### Headset:

Headset for users with high call volumes.

#### Second Handset:

For better acoustic quality in noisy environments.

## Add-On Microphone:

For speakerphone in difficult acoustic conditions.

#### Active Speaker Box:

For better acoustic quality when using speakerphone.



For details on the above-mentioned products, please refer to the datasheet for your optiPoint telephone.

# Use of computer-aided telephone applications

A PC can be connected via the built-in USB interface on the system telephone (not optiPoint 500 eco) and a USB cable. The "CallBridge TU" TAPI driver software, available from Siemens, enables use of numerous market telephone applications on your PC. The USB-adapted TAPI driver software can be downloaded from the Internet at no charge. The Internet adress is <a href="http://www.hipath.com">http://www.hipath.com</a> (Downloads/Software).

# **Advice for users**



# Care of the telephone

- Use either a damp cloth or an antistatic cloth to clean the telephone. Never use a dry cloth!
- If the telephone needs to be cleaned thoroughly, use a neutral, diluted, surface-active cleaning agent. Ensure that all traces of the cleaning agent are removed with a damp cloth (using water only!).
- Never apply a cleaning agent that contains alcohol or that is liable to harm plastic surfaces; never use an abrasive cleaning powder.

# **Troubleshooting**

## There is no response after a key has been pressed:

Check whether the key has become stuck.

# No ringing tone when an incoming call is received:

Check whether you have activated the Do Not Disturb function (→ page 21). If you have, cancel this function to receive calls again.

#### You cannot dial a number:

Check whether you have locked the telephone (→ page 46). If you have, unlock the telephone to make calls again.

### The time shown on the display is not correct:

After 24 hours at the latest, the time is corrected automatically (overnight).

#### All other faults:

First contact System Support. If the fault cannot be eliminated, Customer Service must be called in.

# Dealing with error messages on the display

#### Time exceeded

#### Possible cause:

Maximum input time exceeded. Handset not replaced.

### Possible response:

Enter digits more quickly; avoid lengthy pauses between keystrokes.

#### Please try later

#### Possible cause:

System is overloaded, no lines free, queue is full.

#### Possible response:

Wait and then try again later.

#### Currently not accessible

#### Possible cause:

- a) The function is not available at this time.
- b) The number you dialed does not exist.

### Possible response:

- a) Wait and then try again later.
- b) Enter the number correctly or call the attendant.

#### Not possible

Or Incorrect input

Or Nothing stored

#### Possible cause:

Speed dialing number does not exist, timed reminder entered incorrectly, barred or inadmissible input, precondition not met (for example, attempt to toggle without a second party), incomplete dialing.

#### Possible response:

Correct your input, select a permissible option, enter the number in full.

Not authorized

#### or Not allowed

#### Possible cause:

- a) Attempt to use a barred function.
- b) PIN entered incorrectly.

#### Possible response:

- a) Contact System Support for authorization to activate this function.
- b) Enter the PIN correctly.

#### Not available

#### Possible cause:

Number not entered completely, star or pound key not pressed.

### Possible response:

Enter the number or code correctly (or as instructed).

#### Protected

#### Possible cause:

Data transmission in progress.

#### Possible response:

Wait and then try again later.

# Who to contact if a problem occurs

Contact System Support for problems lasting longer than, for example, 5 minutes.

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The information in this document contains general descriptions of the technical options available, which do not always have to be present in individual cases. The required features should therefore be specified in each individual case at the time of closing the contract.

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# **SIEMENS**

HiPath 4000 Hicom 300 E/300 H

Quick-Reference User Guide optiPoint 500 eco optiPoint 500 basic optiPoint 500 standard optiPoint 500 advance



# Important functions at a glance

## Making a call:

Either: 👉 + 🎮

Or: + when the other party answers > or speakerphone.

#### Saved number redial:

Save:

**Or:** Any number: Service Menu + Redial + Redial

#### Last number redial:

Redial: + Redial

+ Last no. redial

# Switching between the hands et and speakerph one during a call:

From handset to speakerphone: hold down

Speaker + - .

From speakerphone to handset: >...

# Information during a call in progress (consultation):

Consultation? \( \square + \text{ second party } \frac{1}{2}.

To terminate: Release and return?

# Alternating between parties (toggling):

Toggle?

# **Extending a call:**

With prior announcement: Consultation? \( \sqrt{ + \frac{1}{17}} + \text{announce call, } + \sqrt{...} \)

Without prior announcement: Start transfer?

# Setting up a conference call: First call + Start conference? √ + Conference? + Add on to conference? Saving/activating variable call forwarding: Checking call list: Service Menu Destinations? √ + ► Call log? ✓ Or Dutgoing calls? In coming calls? Ending: Service Menu Dialing displayed call: Dutput? Saving individual speed dialing numbers: Service Menu √ + Speed dialing? + Destinations? √ + (destination) + Save? (0...9) + **New entry?** Dialing with individual speed dialing numbers: + Use speed dialing? $\checkmark + \square (0...9)$ . Service Menu Switching telephone off/on again to make a call: Service Menu + PIN / COS? √ + Change COS? **門**(PIN). Saving/changing a number on a key for repertory dialing: Service Menu 🗸 + 🎮 (desti-+ New entry? nation) + Save? Saving a timed reminder: Service Menu + Reminder? New reminder? (time with 3 or 4 digits) + Save?

# Maximum Service Menu functions available

Press the "Service Menu" key. Use and and and to select functions. Or use the service codes, for example, **21** for "waiting call on/off".

		1	Saving variable call forwarding			
1	Destinations	12 13 14 15 16	Saving fixed call for warding Saving speed dialing number Saving redial Saving repertory dialing number Saving DSS number Saving call forwarding for number Using call list		1 Variable call forwarding 2 Other type of call forwarding 1 Incoming calls	
				2	2 Outgoing calls	
2	2 3 4 5		Second call on/off Do not disturb on/off Stop voice calling on/off Hunt group remove/add Call forwarding on/off Forwarding for number enquire/off Ringer cutoff off/on *		1 Variable call forwarding 2 Other type of call forwarding	
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<sup>\*</sup> Telephone with line keys and multiline access (keyset)

<sup>\*\*</sup>not for UK